

FY 2004-2005

Unified Budget
Recommendation

Alabama Commission
on Higher Education

December 5, 2003

ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATION
FOR FISCAL YEAR 2004-2005

December 2003

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the Governor and the Legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

Section 16-5-9(b)

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SECTION A

FY 2004-2005 UNIFIED BUDGET RECOMMENDATION

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

**Unified Budget Recommendation
By The Alabama Commission on Higher Education**

As prescribed by Section 16-5-9(b) of the Code of Alabama, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the Community and Technical Colleges. At the Commission meeting on December 5, 2003, the Commission reached two sets of higher education funding recommendations for Fiscal Year 2004-2005.

The first recommendation, identified as the FY 2004-2005 Alabama Commission on Higher Education (ACHE) Standard, (column 2 of the Executive Summary table, page A-4 & A-5) is a statement of the Commission's estimate of the basic financial requirements that should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to our citizens. The second recommendation, identified as the FY 2004-2005 Recommendation, (column 6 of the Executive Summary table, page A-4 & A-5) provides an overall appropriation increase of five point five-four percent (5.54) from the Education Trust Fund.

The Commission recommends a funding level of \$1,160,968,784 for all public colleges and universities. The recommendation is based on the following:

1. PEEHIP (the state provided health insurance, two-year public institutions only) and retirement rate increases and
(Page A-4 & A-5 column 4);
2. Increases needed to cover the requirements of Act 2003-473. This Act required the Public senior institutions not already participating in PEEHIP to cover the cost of their employees who enter PEEHIP after retiring.
(Page A-4 & A-5 column 5).

The Commission approved these recommendations by unanimous vote of members present at the December 5, 2002 meeting. The Commission members believe that this document reflects the best compromise possible between documented needs, as outlined in the ACHE Standard Column and the anticipated level of available revenues.

Alabama Commission on Higher Education (ACHE) Standard Recommendations

The ACHE Standard recommendations (page A-9), an assessment of institutional mission, are based on the following (see Section C for a more detailed explanation of the ACHE Standard):

- (1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;
- (2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;
- (3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;
- (4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year; and
- (5) Capital Outlay Funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the unmet capital needs of the institutions. The Commission's recommendation for capital outlay is based on the Facilities Renewal Formula referred to above.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

Facilities Renewal costs are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal Formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the several institutions via processes ancillary to the regular appropriations bill.

Some statewide programs that benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Articulation Program, EPSCoR, the Network of Alabama Academic Libraries (NAAL), and the Alabama Student Assistance Program.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the construction of the ACHE standard, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Alabama Commission on Higher Education
 Unified Budget Recommendation
 Alabama Public Higher Education Institutions
 FY 2004-2005
 (Thousands of Dollars)

Executive Summary

INSTITUTION	FY 2003-2004 Appropriation (1)	2004-2005 ACHE Standard (2)	Estimate Funds for FY 2005 Retirement & PEEHIP (2YR Inst) Rate Increase ⁽¹⁾ (3)	Estimate Funds for FY 2005 Payment for University PEEHIP Retirees ⁽²⁾ (4)	Recommended Increase FY 2004-2005 (5)	2004-2005 Recommendation (6)	Percent Increase (7)
Alabama A&M University	27,081,903	40,429,873	634,864	796,320	1,431,184	28,513,087	5.28%
Alabama State University	28,008,974	35,337,967	602,196	667,392	1,269,588	29,278,562	4.53%
Auburn University	187,984,306	347,175,045	4,010,413	5,158,637	9,169,050	197,153,356	4.88%
University of Alabama	121,828,293	211,027,088	2,677,541	4,713,456	7,390,997	129,219,290	6.07%
University of Alabama at Birmingham	215,741,009	445,305,989	9,486,268	8,990,832	18,477,100	234,218,109	8.56%
University of Alabama in Huntsville	37,254,708	63,117,767	615,413	875,952	1,491,365	38,746,073	4.00%
University of South Alabama	83,810,382	158,857,151	4,274,495	3,052,560	7,327,055	91,137,437	8.74%
Doctoral O&M Subtotal	701,709,575	1,301,250,880	22,301,190	24,255,149	46,556,339	748,265,914	6.63%
Athens State University	9,120,270	13,501,498	136,206		136,206	9,256,476	1.49%
Auburn University Montgomery	19,430,348	25,268,799	321,686	605,203	926,889	20,357,237	4.77%
Jacksonville State University	29,108,651	43,695,012	580,716		580,716	29,689,367	1.99%
Troy State University	23,097,844	37,099,617	499,058	1,062,343	1,561,401	24,659,245	6.76%
Troy State University Dothan	5,964,541	10,096,210	109,049		165,585	6,239,175	4.60%
Troy State University Montgomery	6,636,208	12,373,410	121,685		167,528	6,925,421	4.36%
University of Montevallo	15,275,466	19,204,280	219,695	731,856	951,551	16,227,017	6.23%
University of North Alabama	21,625,611	30,782,200	372,271	910,080	1,282,351	22,907,962	5.93%
University of West Alabama	9,507,171	15,719,876	237,263	276,816	514,079	10,021,250	5.41%
Nondoctoral O&M Subtotal	139,766,110	207,740,902	2,597,629	3,919,411	6,517,040	146,283,150	4.66%
Senior Subtotal	841,475,685	1,508,991,782	24,898,819	28,174,560	53,073,379	894,549,064	6.31%
Other							
Alabama A&M University							
Title VI Lines	4,180,141	3,657,459				3,657,459	-12.50%
Agri Res & Coop. Ext Match ⁽³⁾	855,421	1,599,279			743,858	1,599,279	86.96%
Electrical Engineering	731,903						
Mechanical Engineering	370,333						
Alabama State University							
Title VI Lines	1,842,383	1,842,383				1,842,383	
Master of Accountancy	115,406	131,185			15,779	131,185	13.67%
BS- Health Information Management	437,843	402,407				402,407	-8.09%
BS-Occupational Therapy	447,864	426,891				426,891	-4.68%
MS-Physical Therapy	906,953	1,039,421			132,468	1,039,421	14.61%
EdD Ed Leadership	1,469,665	1,655,316			185,651	1,655,316	12.63%
Ph.D. Microbiology		1,502,489			1,502,489	1,502,489	
Title VI Minority Fac&Staff Recruitment	3,000,000	3,000,000				3,000,000	
Subtotal Other	14,357,912	15,256,830			2,580,245	15,256,830	6.26%
Total Senior Institutions	855,833,597	1,524,248,612	24,898,819	28,174,560	55,653,624	909,805,894	6.31%

Alabama Commission on Higher Education
 Unified Budget Recommendation
 Alabama Public Higher Education Institutions
 FY 2004-2005
 (Thousands of Dollars)

Executive Summary

INSTITUTION	FY 2003-2004 Appropriation (1)	2004-2005 ACHE Standard (2)	Estimate Funds for FY 2005 Retirement & PEEHIP (2YR Inst) Rate Increase ⁽¹⁾ (3)	Estimate Funds for FY 2005 Payment for University PEEHIP Retirees ⁽²⁾ (4)	Recommended Increase FY 2004-2005 (5)	2004-2005 Recommendation (6)	Percent Increase (7)
Alabama Southern Community College	5,982,941	4,237,642	145,445		145,445	6,128,386	2.43%
Bessemer State Technical College	6,046,725	4,313,296	162,618		162,618	6,209,343	2.69%
Bevill State Community College	15,552,262	13,197,433	396,637		396,637	15,948,899	2.55%
Bishop State Community College	13,071,817	13,118,771	407,014		407,014	13,478,831	3.11%
Calhoun Community College	15,947,550	15,039,575	491,920		491,920	16,439,470	3.08%
Central Alabama Community College	6,930,901	5,883,687	173,456		173,456	7,104,357	2.50%
Chattahoochee Valley Community College	4,489,872	5,233,410	130,254		130,254	4,620,126	2.90%
Drake State Technical College	3,410,729	2,284,483	82,796		82,796	3,493,525	2.43%
Enterprise-Ozark Community College	7,515,757	6,344,256	228,943		228,943	7,744,700	3.05%
Faulkner State Community College	7,570,559	7,930,148	249,444		249,444	7,820,003	3.29%
Gadsden State Community College	19,598,341	18,291,206	610,513		610,513	20,208,854	3.12%
Ingram State Technical College	6,087,419	2,710,856	127,361		127,361	6,214,780	2.09%
Jeff Davis Community College	5,582,698	4,800,853	142,362		142,362	5,725,060	2.55%
Jefferson State Community College	15,295,118	17,294,358	524,576		524,576	15,819,694	3.43%
Lawson State Community College	7,610,023	6,958,721	267,559		267,559	7,877,582	3.52%
L. B. Wallace Community College	6,485,960	5,039,219	170,037		170,037	6,655,997	2.62%
Northeast Alabama Community College	5,003,387	5,704,644	133,063		133,063	5,136,450	2.66%
Northwest-Shoals Community College	9,912,323	12,344,033	314,063		314,063	10,226,386	3.17%
Reid State Technical College	3,815,142	2,532,303	115,433		115,433	3,930,575	3.03%
Shelton State Community College	15,335,766	16,784,418	499,632		499,632	15,835,398	3.26%
Snead State Community College	4,997,802	5,500,410	144,502		144,502	5,142,304	2.89%
Southern Union State Community College	11,765,902	13,101,897	299,824		299,824	12,065,726	2.55%
Trenholm State Technical College	9,095,790	5,771,440	244,087		244,087	9,339,877	2.68%
Wallace - Dothan Community College	13,930,648	12,769,468	359,903		359,903	14,290,551	2.58%
Wallace - Hanceville Community College	12,884,904	14,686,549	363,015		363,015	13,247,919	2.82%
Wallace - Selma Community College	6,186,930	4,560,873	156,185		156,185	6,343,115	2.52%
Shelton State - Fire College	4,034,843	4,595,505	80,139		80,139	4,114,982	1.99%
Two Year Institutions	244,142,109	231,029,454	7,020,781		7,020,781	251,162,890	2.88%
Total All Institutions	1,099,975,706	1,755,278,066	31,919,600	28,174,560	62,674,405	1,160,968,784	5.54%

1) Based on increase in FY 2003 rate (5.02) to 6.56% in FY 2004 and increase in rate to 7.54% for 2005 minus amount received for FY 2004 increase.
 PEEHIP increase based on FY 2004 rate (\$479) increase to FY 2005 rate increase (\$583 per month)

2) Based on amount estimated by the Retirement Systems of Alabama with an increased rate for the claims trend.

3) Additional funds (\$562,321) for this line are included in the line for the Alabama Agricultural Land Grant Alliance. The total amount allocated for FY 2003-2004 was \$1,417,772. The total amount recommended for FY 2004-2005 is \$2,161,600.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004 Appropriation, 2004-2005 ACHE Standard and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (2)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (3)	<u>Percent</u> <u>Change</u> (4)
Total Public institutions	1,099,975,707	1,755,278,062	1,160,968,784	5.54%
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>				
<u>Other Two-Year</u>				
Critical Needs Program				
Postsecondary Education Department	3,324,075		3,403,751	2.40%
Adult Basic Education	5,790,329		6,103,586	5.41%
Alabama Ind. Devel. Trng. Inst. Reduction due to proration	6,657,087		7,017,235	5.41%
C.I.T.Y Program	4,291,273		4,461,794	3.97%
Subtotal: <u>Other Two-Year</u>	20,062,764		20,986,366	4.60%
<u>Other Higher Education</u>				
MESC/Dauphin Island Sea Lab	2,839,173		2,992,772	5.41%
Private Colleges & Schools				
*Marion Military Institute Reduction due to proration	144,997		152,841	5.41%
Talladega College Reduction due to proration	242,504		255,623	5.41%
A&M/Miles Consortium Reduction due to proration	173,436		173,436	
State-Related Instituion				
Tuskegee University	2,363,230		2,491,081	5.41%
Total: <u>Private & State-Related Instituions</u>	2,924,167		3,072,982	5.09%
Medical Scholarships Board	98,924			-100.00%
Bd. of Dental Schol. Awards	45,716			-100.00%
Bd. of Optometric Schol. Awards	21,772			-100.00%
Subtotal: <u>Other Higher Education</u>	5,929,752		6,065,754	2.29%

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2004-2005 is \$513,845.

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004 Appropriation, 2004-2005 ACHE Standard and Recommendation

	<u>2003-2004</u> <u>Appropriation</u> (1)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (2)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (3)	<u>Percent</u> <u>Change</u> (4)
<u>Alabama Commission on Higher Education</u>				
Planning & Coordination Services	2,316,937		2,505,761	8.15%
Articulation Program	330,000		480,203	45.52%
SREB	713,471		799,246	12.02%
Network of AL Academic Libraries	319,655		355,172	11.11%
EPSCOR	481,139		534,599	11.11%
Governor's Comm./Hist. Black Coll/Univ Reduction due to proration	22,278		89,110	299.99%
Small Business Develop. Consortium Reduction due to proration	101,842			-100.00%
Subtotal: Statewide	1,968,385		2,258,330	14.73%
Teacher Ed Scholarship Loan Trust Fund				
Chiropractic Scholarships Reduction due to proration	8,017			-100.00%
AL National Guard Schol. Prog.	675,143		675,143	
AL Student Assistance Program	820,558		1,768,471	115.52%
AL Educational Grant Program (ASGP) Reduction due to proration	1,768,471		1,768,471	
Police and Fire Fighters' Survivors Tuition	95,880		95,880	
Subtotal: Student Aid	3,368,069		4,307,965	27.91%
Alabama Agricultural Land Grant Alliance	1,624,702		1,624,702	
Total: <u>ACHE and Statewide Pgms.</u>	9,278,093		10,696,758	15.29%
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	35,270,609		37,748,878	7.03%
<u>TOTAL SENIOR, TWO YEAR & STATE LEVEL</u>	1,135,246,316	1,755,278,062	1,198,717,662	5.59%
Knight vs. AL Financial Obligations(excluding Court-Ordered Pgms & Minority Recruitment & Retention Line)	8,736,388		7,233,899	-17.20%

ALABAMA COMMISSION ON HIGHER EDUCATION
2003-2004 Appropriation, 2004-2005 ACHE Standard and Recommendation

	2003-2004 <u>Appropriation</u> (1)	2004-2005 <u>ACHE Standard</u> (2)	2004-2005 ACHE <u>Recommended Budget</u> (3)	<u>Percent Change</u> (4)
<u>THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION</u>				
UAB-Special Mental Health	4,032,177			
UA-SchoolFest Program	140,772			
UA-AL Technology Network (Bevill Centers)	369,338			
Minority Tech Network - UA	189,945			
AL Tech Network - AU	369,338			
Board of Nursing	13,367			
Reduction due to proration				
AL. Writing Project	25,062			
Dept. of Veterans' Affairs + Supplemental	12,471,313			
League for Adv of Education	19,172			
Reduction due to proration				
Montgomery Intern Med Res Prog	49,597			
American Legion Scholarships	26,381			
Dependents Blind Parents	12,750			
Troy-SE AL Tech Network	84,420			
TSU/MacArthur Tech Cons Wiregrass Develop	25,000			
UAB James Cystic Fibrosis Ctr	44,555			
UAB-Holmes Grant to Brain Tumor Treatment	44,555			
UAB-Emergency Med Residency Pgm	21,105			
JSU- Aerospace Develop Ctr	31,658			
Reduction due to proration				
ASU - Intercollegiate Partnership	50,000			
Sports Hall of Fame	31,268			
Reduction due to proration				
SBE Teach Ed Scholarship Pgm/Loan	105,345			
Technical Scholarship Pgm				
Teacher In-Service Centers	2,174,286			
Special Schools - Higher Ed portion	11,051			
TOTAL	20,342,455			
TOTAL HIGHER EDUCATION	1,164,325,159	1,755,278,062	1,205,951,561	3.58%

Alabama Commission on Higher Education
FY 2004-2005 ACHE Funding Standard
Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	2004-2005 ACHE Standard
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	36,209,788		44,141	949,361	927,024	328,438	1,971,121	40,429,873
Alabama State University	29,626,096			2,052,843	2,089,159		1,569,869	35,337,967
Auburn University	166,036,069	54,126,802	79,624,860	18,306,688	20,798,467		8,282,158	347,175,045
University of Alabama	158,105,655	10,365,042		17,019,978	17,019,978		8,516,435	211,027,088
University of Alabama at Birmingham	168,036,158	204,901,967		29,835,047	29,835,047		12,697,769	445,305,989
University of Alabama in Huntsville	52,771,740			4,330,354	3,908,706		2,106,967	63,117,767
University of South Alabama	79,812,703	54,471,020		8,887,323	8,898,963		6,787,142	158,857,151
Doctoral O&M Subtotal	690,598,209	323,864,832	79,669,001	81,381,595	83,477,345	328,438	41,931,461	1,301,250,879
Athens State University	11,757,786			414,980	829,959		498,773	13,501,498
Auburn University Montgomery	21,735,410			761,913	1,625,747		1,145,729	25,268,799
Jacksonville State University	37,547,211			1,337,074	2,674,148		2,136,579	43,695,012
Troy State University	32,415,410			1,183,241	2,476,715		1,024,251	37,099,617
Troy State University Dothan	9,017,838			329,152	658,304		90,916	10,096,210
Troy State University Montgomery	11,073,522			405,550	832,027		62,311	12,373,410
University of Montevallo	16,248,062			582,878	1,165,756		1,207,584	19,204,280
University of North Alabama	26,086,791			934,038	1,888,712		1,872,659	30,782,200
University of West Alabama	13,234,999			473,437	946,873		1,064,567	15,719,876
Nondoctoral O&M Subtotal	179,117,029			6,422,262	13,098,241		9,103,369	207,740,901
Senior Subtotal	869,715,238	323,864,832	79,669,001	87,803,857	96,575,586	328,438	51,034,830	1,508,991,780
Other								
Alabama A&M University								
Title VI Lines						3,657,459		3,657,459
Agri Res & Coop. Ext Match						1,599,279		1,599,279
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	110,203			7,799	7,799		5,385	131,185
BS- Health Information Management	349,674			25,821	25,821		1,091	402,407
BS-Occupational Therapy	373,419			25,918	25,918		1,637	426,891
MS-Physical Therapy	902,694			66,511	66,511		3,705	1,039,421
EdD Ed Leadership	1,655,316							1,655,316
Ph.D Microbiology	1,502,489							1,502,489
Minority Fac & Staff Recruitment	3,000,000							3,000,000
Subtotal Other	9,736,177			126,048	126,048	5,256,738	11,818	15,256,829
Total Senior Institutions	879,451,414	323,864,832	79,669,001	87,929,905	96,701,634	5,585,175	51,046,648	1,524,248,609
Alabama Southern Community College	3,875,785						361,857	4,237,642
Bessemer State Technical College	3,919,382						393,914	4,313,296
Bevill State Community College	12,308,977						888,456	13,197,433
Bishop State Community College	12,169,633				4,749		944,389	13,118,771
Calhoun Community College	14,047,489						992,086	15,039,575
Central Alabama Community College	5,380,971						502,716	5,883,687
Chattahoochee Valley Community College	5,061,235						172,175	5,233,410
Drake State Technical College	2,089,579						194,904	2,284,483
Enterprise State Junior College	6,004,109						340,147	6,344,256
Faulkner State Community College	7,599,490						330,658	7,930,148
Gadsden State Community College	17,073,831				23,986		1,193,389	18,291,206
Ingram State Technical College	2,473,647						237,209	2,710,856
Jeff Davis Community College	4,384,596						416,258	4,800,854
Jefferson State Community College	16,105,423						1,188,935	17,294,358
Lawson State Community College	6,362,531						596,190	6,958,721
L. B. Wallace Junior College	4,602,921						436,298	5,039,219
Northeast Alabama Community College	5,275,923						428,721	5,704,644
Northwest-Shoals Community College	11,833,624						510,409	12,344,033
Reid State Technical College	2,421,827						110,476	2,532,303
Shelton State Community College	16,323,153						461,265	16,784,418
Snead State Community College	5,048,197						452,213	5,500,410
Southern Union State Community College	12,509,287						592,610	13,101,897
Trenholm State Technical College	5,339,653						431,787	5,771,440
Wallace - Dothan Community College	11,661,472						1,107,996	12,769,468
Wallace - Hanceville Community College	13,828,971						857,578	14,686,549
Wallace - Selma Community College	4,175,812						385,061	4,560,873
Shelton State - Fire College	559,662				4,035,843			4,595,505
Two Year Institutions	212,437,179				4,064,578		14,527,697	231,029,453
Total All Institutions	1,091,888,593	323,864,832	79,669,001	87,929,905	100,766,212	5,585,175	65,574,345	1,755,278,062

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2004-2005 Unified Budget Recommendation
 Public Institutions of Higher Education

Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities	2004-2005 Recommendation (8)
							Renewal Allowance (7)	
Alabama A&M University	25,536,881		31,130	669,535	653,782	231,630	1,390,129	28,513,087
Alabama State University	24,546,106			1,700,842	1,730,931		1,300,683	29,278,562
Auburn University	94,288,367	30,737,465	45,217,272	10,395,981	11,811,009		4,703,262	197,153,356
University of Alabama	96,813,640	6,346,879		10,421,930	10,421,930		5,214,912	129,219,290
University of Alabama at Birmingham	88,382,174	107,772,526		15,692,375	15,692,375		6,678,660	234,218,109
University of Alabama in Huntsville	32,394,963			2,658,272	2,399,435		1,293,403	38,746,073
University of South Alabama	45,789,095	31,250,398		5,098,718	5,105,396		3,893,830	91,137,437
Doctoral O&M Subtotal	407,751,225	176,107,268	45,248,402	46,637,652	47,814,858	231,630	24,474,880	748,265,914
Athens State University	8,061,007			284,505	569,011		341,953	9,256,476
Auburn University Montgomery	17,510,643			613,818	1,309,746		923,031	20,357,237
Jacksonville State University	25,512,133			908,499	1,816,998		1,451,737	29,689,367
Troy State University	21,545,762			786,472	1,646,214		680,796	24,659,245
Troy State University Dothan	5,572,771			203,407	406,814		56,184	6,239,175
Troy State University Montgomery	6,197,871			226,987	465,687		34,876	6,925,421
University of Montevallo	13,729,105			492,514	985,028		1,020,371	16,227,017
University of North Alabama	19,413,662			695,107	1,405,570		1,393,624	22,907,962
University of West Alabama	8,437,168			301,811	603,621		678,650	10,021,250
Nondoctoral O&M Subtotal	125,980,121			4,513,120	9,208,689		6,581,220	146,283,150
Senior Subtotal	533,731,346	176,107,268	45,248,402	51,150,771	57,023,547	231,630	31,056,100	894,549,064
Other								
Alabama A&M University								
Title VI Lines	3,657,459							3,657,459
Agri Res & Coop. Ext Match	1,599,279							1,599,279
Alabama State University								
Title VI Lines	1,842,383							1,842,383
Master of Accountancy	110,203			7,799	7,799		5,385	131,185
BS- Health Information Management	349,674			25,821	25,821		1,091	402,407
BS-Occupational Therapy	373,419			25,918	25,918		1,637	426,891
MS-Physical Therapy	902,694			66,511	66,511		3,705	1,039,421
EdD Ed Leadership	1,655,316							1,655,316
Ph.D Microbiology	1,502,489							1,502,489
Minority Fac & Staff Recruitment	3,000,000							3,000,000
Subtotal Other	14,992,914			126,048	126,048		11,818	15,256,829
Total Senior Institutions	548,724,260	176,107,268	45,248,402	51,276,820	57,149,595	231,630	31,067,918	909,805,893
Alabama Southern Community College	5,605,076						523,310	6,128,386
Bessemer State Technical College	5,642,272						567,071	6,209,343
Bevill State Community College	14,875,213						1,073,686	15,948,899
Bishop State Community College	12,503,643				4,879		970,309	13,478,831
Calhoun Community College	15,355,040						1,084,430	16,439,470
Central Alabama Community College	6,497,344						607,013	7,104,357
Chattahoochee Valley Community College	4,468,128						151,998	4,620,126
Drake State Technical College	3,195,470						298,055	3,493,525
Enterprise State Junior College	7,329,468						415,232	7,744,700
Faulkner State Community College	7,493,938						326,065	7,820,003
Gadsden State Community College	18,863,850				26,500		1,318,504	20,208,854
Ingram State Technical College	5,670,966						543,814	6,214,780
Jeff Davis Community College	5,228,669						496,391	5,725,060
Jefferson State Community College	14,732,138						1,087,556	15,819,694
Lawson State Community College	7,202,668						674,914	7,877,582
L. B. Wallace Junior College	6,079,718						576,279	6,655,997
Northeast Alabama Community College	4,750,430						386,020	5,136,450
Northwest-Shoals Community College	9,803,539						422,847	10,226,386
Reid State Technical College	3,759,097						171,478	3,930,575
Shelton State Community College	15,400,214						435,184	15,835,398
Snead State Community College	4,719,532						422,772	5,142,304
Southern Union State Community College	11,519,983						545,743	12,065,726
Trenholm State Technical College	8,641,119						698,758	9,339,877
Wallace - Dothan Community College	13,050,572						1,239,979	14,290,551
Wallace - Hanceville Community College	12,474,346						773,573	13,247,919
Wallace - Selma Community College	5,807,585						535,530	6,343,115
Shelton State - Fire College	501,142					3,613,840		4,114,982
Two Year Institutions	231,171,158				3,645,220		16,346,512	251,162,890
Total All Institutions	779,895,418	176,107,268	45,248,402	51,276,820	60,794,815	231,630	47,414,430	1,160,968,783

Categories have been adjusted to include Fringe Benefits.

Alabama Commission on Higher Education
 FY 2004-2005 Unified Budget Recommendation
 Public Institutions of Higher Education

Indices by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Service	Agric	Facilities Renewal Allowance	2004-2005 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
Alabama A&M University	0.0219962		0.0000268	0.0005767	0.0005631	0.0001995	0.0011974	0.0245597
Alabama State University	0.0211428			0.0014650	0.0014909		0.0011203	0.0252191
Auburn University	0.0812152	0.0264757	0.0389479	0.0089546	0.0101734		0.0040512	0.1698180
University of Alabama	0.0833904	0.0054669		0.0089769	0.0089769		0.0044919	0.1113030
University of Alabama at Birmingham	0.0761280	0.0928298		0.0135166	0.0135166		0.0057527	0.2017437
University of Alabama in Huntsville	0.0279034			0.0022897	0.0020668		0.0011141	0.0333739
University of South Alabama	0.0394404	0.0269175		0.0043918	0.0043975		0.0033539	0.0785012
Doctoral O&M Subtotal	0.3512164	0.1516899	0.0389747	0.0401713	0.0411853	0.0001995	0.0210814	0.6445185
Athens State University	0.0069433			0.0002451	0.0004901		0.0002945	0.0079731
Auburn University Montgomery	0.0150828			0.0005287	0.0011281		0.0007951	0.0175347
Jacksonville State University	0.0219749			0.0007825	0.0015651		0.0012505	0.0255729
Troy State University	0.0185584			0.0006774	0.0014180		0.0005864	0.0212402
Troy State University Dothan	0.0048001			0.0001752	0.0003504		0.0000484	0.0053741
Troy State University Montgomery	0.0053385			0.0001955	0.0004011		0.0000300	0.0059652
University of Montevallo	0.0118256			0.0004242	0.0008485		0.0008789	0.0139771
University of North Alabama	0.0167219			0.0005987	0.0012107		0.0012004	0.0197318
University of West Alabama	0.0072674			0.0002600	0.0005199		0.0005846	0.0086318
Nondoctoral O&M Subtotal	0.1085129			0.0038874	0.0079319		0.0056687	0.1260009
Senior Subtotal	0.4597293	0.1516899	0.0389747	0.0440587	0.0491172	0.0001995	0.0267502	0.7705195
Other								
Alabama A&M University								
Title VI Lines	0.0031504							0.0031504
Agri Res & Coop. Ext Match	0.0013775							0.0013775
Alabama State University								
Title VI Lines	0.0015869							0.0015869
Master of Accountancy	0.0000949			0.0000067	0.0000067		0.0000046	0.0001130
BS- Health Information Management	0.0003012			0.0000222	0.0000222		0.0000009	0.0003466
BS-Occupational Therapy	0.0003216			0.0000223	0.0000223		0.0000014	0.0003677
MS-Physical Therapy	0.0007775			0.0000573	0.0000573		0.0000032	0.0008953
EdD Ed Leadership	0.0014258							0.0014258
Ph.D Microbiology	0.0012942							0.0012942
Minority Fac & Staff Recruitment	0.0025840							0.0025840
Subtotal Other	0.0129141			0.0001086	0.0001086		0.0000102	0.0131415
Total Senior Institutions	0.4726434	0.1516899	0.0389747	0.0441673	0.0492258	0.0001995	0.0267603	0.7836609
Alabama Southern Community College	0.0048279						0.0004508	0.0052787
Bessemer State Technical College	0.0048600						0.0004884	0.0053484
Bevill State Community College	0.0128128						0.0009248	0.0137376
Bishop State Community College	0.0107700				0.0000042		0.0008358	0.0116100
Calhoun Community College	0.0132261						0.0009341	0.0141601
Central Alabama Community College	0.0055965						0.0005229	0.0061193
Chattahoochee Valley Community College	0.0038486						0.0001309	0.0039795
Drake State Technical College	0.0027524						0.0002567	0.0030091
Enterprise State Junior College	0.0063132						0.0003577	0.0066709
Faulkner State Community College	0.0064549						0.0002809	0.0067358
Gadsden State Community College	0.0162484				0.0000228		0.0011357	0.0174069
Ingram State Technical College	0.0048847						0.0004684	0.0053531
Jeff Davis Community College	0.0045037						0.0004276	0.0049313
Jefferson State Community College	0.0126895						0.0009368	0.0136263
Lawson State Community College	0.0062040						0.0005813	0.0067854
L. B. Wallace Junior College	0.0052368						0.0004964	0.0057331
Northeast Alabama Community College	0.0040918						0.0003325	0.0044243
Northwest-Shoals Community College	0.0084443						0.0003642	0.0088085
Reid State Technical College	0.0032379						0.0001477	0.0033856
Shelton State Community College	0.0132650						0.0003748	0.0136398
Snead State Community College	0.0040652						0.0003642	0.0044293
Southern Union State Community College	0.0099227						0.0004701	0.0103928
Trenholm State Technical College	0.0074430						0.0006019	0.0080449
Wallace - Dothan Community College	0.0112411						0.0010681	0.0123092
Wallace - Hanceville Community College	0.0107448						0.0006663	0.0114111
Wallace - Selma Community College	0.0050024						0.0004613	0.0054636
Shelton State - Fire College	0.0004317				0.0031128			0.0035444
Two Year Institutions	0.1991192				0.0031398		0.0140801	0.2163391
Total All Institutions	0.6717626	0.1516899	0.0389747	0.0441673	0.0523656	0.0001995	0.0408404	1.0000000

Categories have been adjusted to include Fringe Benefits.

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SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATION PROGRAM DETAIL:

FY 2002-2003 AND 2003-2004 APPROPRIATIONS 2004-2005 REQUESTS, ACHE STANDARD, AND RECOMMENDATION

This section presents the FY 2002-2003 and 2003-2004 Higher Education Appropriations and the 2004-2005 Alabama Commission on Higher Education (ACHE) Standard and Recommendation by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama A&M University</u>					
Academic Program	25,514,735	25,667,498	30,430,221	36,209,788	25,667,501
Title VI Pgm. Enhancement	570,416	570,416	570,416		
Desegregation Planning	173,442	173,442	173,442		
Research	648,389	608,697		949,361	608,697
Public Service	851,245	805,708		927,024	653,782
Coop. Extension, Research and Services				372,579	192,979
ACES-System Personnel Costs	924,528	924,528	924,528	924,528	924,528
Ag Research Station Fixed Costs	300,000	300,000	300,000	300,000	300,000
Urban Affairs & NonTraditional Land Grt Program	2,010,686	2,211,755	2,211,755	2,432,930	2,432,930
Agri Research & Coop. Ext Matching*	855,421	855,421	2,698,424	1,599,279	1,599,279
Facilities Renewal Allowance				1,971,121	1,390,129
Total: <u>Alabama A&M University</u>	31,848,862	32,117,464	37,308,786	45,686,610	33,769,825
<u>Court-Ordered Programs</u>					
Electrical Engineering	592,500	731,903	731,903		
Mechanical Engineering	353,000	370,333	370,333		
Knight vs. Ala. Remedy**	**	**			
Title VI Trust for Excellence in Education					

* Additional funds to match the State direct portion of the Federal allocation are included in the line for the Alabama Agricultural Land Grant Alliance. The total amount allocated for FY 2003-2004 was \$1,417,772. The total amount recommended for FY 2004-05 is \$2,161,600.

** Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2002-2003 and 2003-2004 appropriation for this line included in the Knight vs. Alabama Financial Obligations line.

The amounts shown above for the Court-Ordered Programs are also funded from the Knight vs. Alabama Financial Obligations line.

NOTE: A&M/Miles Consortium - see state level private institutions.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama State University</u>					
Academic Program	25,411,965	24,531,584	37,236,687	29,626,096	24,546,106
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,657,477	1,657,477	1,657,477
Desegregation Planning	184,906	184,906	184,906	184,906	184,906
Research	1,184,944	1,725,642		2,052,843	1,700,842
Public Service	1,799,815	1,751,748		2,089,159	1,730,931
Facilities Renewal Allowance				1,569,869	1,300,683
Total: <u>Alabama State University</u>	30,239,107	29,851,357	39,079,070	37,180,350	31,120,945
<u>Court-Ordered Programs</u>					
Master of Accountancy	76,100	115,406	115,406	131,185	131,185
BS-Health Information Management	266,200	437,843	437,843	402,407	402,407
BS-Occupational Therapy	349,600	447,864	447,864	426,891	426,891
MS-Physical Therapy	465,400	906,953	906,953	1,039,421	1,039,421
Ed.D. Educational Leadership	1,252,641	1,469,665	1,655,316	1,655,316	1,655,316
Ph.D Microbiology				1,502,489	1,502,489
Knight vs. Ala. Remedy *					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional \$1,000,000 possible based on state matching to endowment funds. FY 2002-2003 and 2003-2004 appropriation for this line included in the Knight vs. Alabama Financial Obligations line.

The amounts shown above for the Court-Ordered Programs are also funded from the Knight vs. Alabama Financial Obligations line.

Note: Intercollegiate Partnership Program included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003 Appropriation</u> (1)	<u>2003-2004 Appropriation</u> (2)	<u>2004-2005 Request</u> (3)	<u>2004-2005 ACHE Standard</u> (4)	<u>2004-2005 ACHE Recommended Budget</u> (5)
<u>Athens State University</u>					
Academic Program	8,077,416	8,238,696	9,611,677	11,757,786	8,061,007
Research	291,459	293,858		414,980	284,505
Public Service	582,919	587,716		829,959	569,011
Facilities Renewal Allowance				498,773	341,953
Total: <u>Athens State University</u>	8,951,794	9,120,270	9,611,677	13,501,498	9,256,476
 <u>Auburn University System</u>					
<u>Auburn University</u>					
Academic Program	105,104,818	105,206,045	148,244,295	166,036,069	94,288,367
First Professional Health	15,621,152	15,828,913		54,126,802	30,737,465
Research	7,673,647	7,681,038		18,306,688	10,395,981
Public Service	7,280,932	7,287,944		20,798,467	11,811,009
AAES/ACES	50,008,582	51,980,366	56,658,599	79,624,860	45,217,272
Facilities Renewal Allowance				8,282,158	4,703,262
Subtotal: <u>Auburn University</u>	185,689,131	187,984,306	204,902,894	347,175,044	197,153,356

Note: Alabama Technology Network included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Auburn University at Montgomery</u>					
Academic Program	17,227,639	17,456,662	21,179,079	21,735,410	17,510,643
Research	619,285	623,507		761,913	613,817
Public Service	1,324,412	1,350,179		1,625,747	1,309,746
Facilities Renewal Allowance				1,145,729	923,031
Subtotal: <u>Auburn Univ. at Montgomery</u>	19,171,336	19,430,348	21,179,079	25,268,799	20,357,237
<u>Auburn University System</u>					
	204,860,467	207,414,654	226,081,973	372,443,843	217,510,593
<u>Jacksonville State University</u>					
Academic Program	26,186,094	26,276,391	40,833,717	37,547,211	25,512,133
Research	950,504	944,087		1,337,074	908,499
Public Service	1,900,946	1,888,173		2,674,148	1,816,998
Facilities Renewal Allowance				2,136,579	1,451,737
Total: <u>Jacksonville State University</u>	29,037,544	29,108,651	40,833,717	43,695,012	29,689,367

Note: JSU -Aeronautics for Aerospace Development Center is included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003 Appropriation</u> (1)	<u>2003-2004 Appropriation</u> (2)	<u>2004-2005 Request</u> (3)	<u>2004-2005 ACHE Standard</u> (4)	<u>2004-2005 ACHE Recommended Budget</u> (5)
<u>Troy State University</u>					
Academic Program	20,613,507	20,779,658	24,830,182	32,415,410	21,545,762
Research	741,466	753,767		1,183,241	786,472
Public Service	1,546,489	1,564,419		2,476,715	1,646,214
Facilities Renewal Allowance				1,024,251	680,796
Subtotal: <u>Troy State University</u>	22,901,462	23,097,844	24,830,182	37,099,617	24,659,244
<u>Troy State University Dothan</u>					
Academic Program	5,326,824	5,372,946	6,411,882	9,017,838	5,572,771
Research	195,705	197,198		329,152	203,407
Public Service	391,300	394,397		658,304	406,814
Facilities Renewal Allowance				90,916	56,184
Subtotal: <u>Troy State University Dothan</u>	5,913,829	5,964,541	6,411,882	10,096,210	6,239,176

Note: The Troy-SE AL Technology Network and the TSU/MacArthur Technical Consortium for Wiregrass Workforce Development lines are included on final page of recomme

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Troy State University Montgomery</u>					
Academic Program	5,912,573	5,965,102	7,133,924	11,073,522	6,197,871
Research	218,831	219,543		405,550	226,987
Public Service	448,381	451,563		832,027	465,687
Facilities Renewal Allowance				62,311	34,876
Subtotal: <u>Troy State Univ. Montgomery</u>	6,579,785	6,636,208	7,133,924	12,373,410	6,925,421
Total: <u>Troy State University System</u>	35,395,076	35,698,593	38,375,988	59,569,237	37,823,841
<u>University of Alabama System</u>					
<u>University of Alabama</u>					
Academic Program	95,845,438	94,931,225	128,712,146	158,105,655	96,813,640
First Professional Health	5,662,209	6,161,066		10,365,042	6,346,879
Research	9,738,409	10,368,001	4,875,000	17,019,978	10,421,930
Public Service	9,738,409	10,368,001		17,019,978	10,421,930
Facilities Renewal Allowance				8,516,435	5,214,911
Subtotal: <u>University of Alabama</u>	120,984,465	121,828,293	133,587,146	211,027,088	129,219,290

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Alabama at Birmingham</u>					
Academic Program	84,556,415	83,098,159	233,251,148	168,036,158	88,382,174
First Professional Health	99,975,404	102,755,251		204,901,967	107,772,526
Research	14,833,449	14,943,800	8,634,000	29,835,047	15,692,375
Public Service	14,833,449	14,943,800		29,835,047	15,692,375
Facilities Renewal Allowance				12,697,769	6,678,659
Subtotal: <u>Univ. of AL at Birmingham</u>	214,198,717	215,741,010	241,885,148	445,305,988	234,218,109
<u>University of Alabama in Huntsville</u>					
Academic Program	31,949,868	32,214,072	38,652,000	52,771,740	32,394,963
Research	2,620,026	2,646,639	1,470,000	4,330,354	2,658,272
Public Service	2,369,667	2,393,997		3,908,706	2,399,435
Facilities Renewal Allowance				2,106,967	1,293,403
Subtotal: <u>Univ. of AL in Huntsville</u>	36,939,561	37,254,708	40,122,000	63,117,767	38,746,073
Total: <u>University of Alabama System</u>	372,122,743	374,824,011	415,594,294	719,450,843	402,183,472

NOTE: See final page of recommendation for UAB Special Mental Health, UA SchoolFest Program, UA AL Technology Network, Minority Tech Network, UAB- Emergency Medicine Residency Program, UAB-James Cystic Fibrosis Ctr, and UAB-Holmes Grant to Brain Tumor Treatment.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of Montevallo</u>					
Academic Program	13,664,745	13,777,566	16,185,884	16,248,062	13,729,105
Research	497,296	499,300		582,878	492,513
Public Service	994,524	998,600		1,165,756	985,028
Facilities Renewal Allowance				1,207,584	1,020,371
Total: <u>University of Montevallo</u>	15,156,565	15,275,466	16,185,884	19,204,280	16,227,017
<u>University of North Alabama</u>					
Academic Program	19,330,295	19,512,587	22,706,892	26,086,791	19,413,662
Research	697,333	699,262		934,038	695,106
Public Service	1,409,569	1,413,763		1,888,712	1,405,570
Facilities Renewal Allowance				1,872,659	1,393,624
Total: <u>University of North Alabama</u>	21,437,197	21,625,612	22,706,892	30,782,200	22,907,962

ALABAMA COMMISSION ON HIGHER EDUCATION
2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>University of South Alabama</u>					
Academic Program	43,057,783	43,420,175	91,190,374	79,812,703	45,789,095
First Professional Health	30,022,922	30,479,029		54,471,020	31,250,398
Research	4,939,486	4,950,961		8,887,323	5,098,718
Public Service	4,946,328	4,960,217		8,898,963	5,105,396
Facilities Renewal Allowance				6,787,142	3,893,830
Total: <u>University of South Alabama</u>	82,966,519	83,810,382	91,190,374	158,857,151	91,137,437
<u>University of West Alabama</u>					
Academic Program	8,551,728	8,576,755	12,714,327	13,234,999	8,437,169
Research	314,222	310,139		473,437	301,811
Public Service	628,444	620,277		946,873	603,621
Facilities Renewal Allowance				1,064,567	678,649
Total: <u>University of West Alabama</u>	9,494,394	9,507,171	12,714,327	15,719,876	10,021,250
Title VI Minority Faculty Recruitment & Retention		3,000,000		3,000,000	3,000,000
GRAND TOTAL: <u>SENIOR INSTITUTIONS*</u>	844,865,709	855,833,598	954,348,600	1,524,248,609	909,805,894

* Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
Total Community & Technical Academic Program	226,425,363	232,102,336	244,581,457	203,928,853	223,107,445
Deferred Maintenance			4,842,500		
Facilities Renewal Allowance				14,527,697	15,987,887
Total Community & Technical	226,425,363	232,102,336	249,423,957	218,456,550	239,095,332
Prison Education Project	8,004,930	8,004,930	8,004,930	8,337,135	8,004,930
Alabama Fire College	3,976,538	4,034,843	4,214,643	4,235,768	4,062,628
Reduction due to proration	(1,119)				
Total: <u>Two Year Institutions</u>	238,405,712	244,142,109	261,643,530	231,029,453	251,162,890

* See page B-14 for the ACHE 2004-2005 Recommendation for the Community and Technical colleges by institution.

ALABAMA COMMISSION ON HIGHER EDUCATION
2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>STATE LEVEL HIGHER EDUCATION PROGRAMS</u>					
<u>Other Two-Year</u>					
Critical Needs Program	1,571,727				
Postsecondary Education Department	3,324,075	3,324,075	3,403,751		3,403,751
Adult Basic Education	5,778,447	5,790,329	6,370,000		6,103,586
Alabama Ind. Devel. Trng. Inst. Reduction due to proration	7,148,494 (15,711)	6,657,087	7,657,087		7,017,235
C.I.T.Y Program	4,185,259	4,291,273	4,461,794		4,461,794
Subtotal: <u>Other Two-Year</u>	21,992,291	20,062,764	21,892,632		20,986,366
<u>Other Higher Education</u>					
MESC/Dauphin Island Sea Lab	2,815,473	2,839,173	3,786,504		2,992,772
Private Colleges & Schools					
*Marion Military Institute Reduction due to proration	289,995 (12,782)	144,997	359,692		152,841
**Talladega College Reduction due to proration	485,009 (21,377)	242,504	490,000		255,623
A&M/Miles Consortium Reduction due to proration	346,872 (15,288)	173,436	173,436		173,436
State-Related Instituion					
Tuskegee University	4,726,461	2,363,230	5,700,000		2,491,081
Total: <u>Private & State-Related Instituions</u>	5,798,890	2,924,167	6,723,128		3,072,982
Medical Scholarships Board	395,694	98,924			
Bd. of Dental Schol. Awards	182,864	45,716			
Bd. of Optometric Schol. Awards	87,088	21,772			
Subtotal: <u>Other Higher Education</u>	9,280,009	5,929,752	10,509,632		6,065,754

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2004-2005 is \$513,845.

ALABAMA COMMISSION ON HIGHER EDUCATION
 2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>Alabama Commission on Higher Education</u>					
Planning & Coordination Services	2,518,799	2,316,937	2,505,761		2,505,761
Articulation Program	486,886	330,000	480,203		480,203
SREB	792,746	713,471	799,246		799,246
Network of AL Academic Libraries	355,172	319,655	355,172		355,172
EPSCOR	534,599	481,139	534,599		534,599
Governor's Comm./Hist. Black Coll/Univ	89,110	22,278	89,110		89,110
Reduction due to proration	(3,928)				
Small Business Develop. Consortium	407,367	101,842			
Reduction due to proration	(17,955)				
Subtotal: Statewide	2,643,997	1,968,385	2,258,330		2,258,330
Teacher Ed Scholarship Loan Trust Fund	406,520				
Chiropractic Scholarships	32,068	8,017			
Reduction due to proration	(1,413)				
AL National Guard Schol. Prog.	675,143	675,143	675,143		675,143
AL Student Assistance Program	1,326,933	820,558	1,768,471		1,768,471
AL Educational Grant Program (ASGP)	5,305,944	1,768,471	1,768,471		1,768,471
Reduction due to proration	(233,860)				
Police and Fire Fighters' Survivors Tuition	81,080	95,880	95,880		95,880
Subtotal: Student Aid	7,592,415	3,368,069	4,307,965		4,307,965
Alabama Agricultural Land Grant Alliance	1,624,702	1,624,702	1,624,702		1,624,702
Total: <u>ACHE and Statewide Pgms.</u>	14,379,913	9,278,093	10,696,758		10,696,758
SUBTOTAL: <u>ALL STATE LEVEL PGMS.</u>	45,652,213	35,270,609	43,099,022		37,748,878
<u>TOTAL SENIOR, TWO YEAR & STATE LEVEL</u>	1,128,923,634	1,135,246,316	1,259,091,152	1,755,278,062	1,198,717,662
Knight vs. AL Financial Obligations (excluding Court-Ordered Pgms & Minority Recruitment & Retention Line)	7,676,680	8,736,388			7,233,899

ALABAMA COMMISSION ON HIGHER EDUCATION
2002-2003, 2003-2004 Appropriation, 2004-2005 Request, ACHE Standard, and Recommendation

	<u>2002-2003</u> <u>Appropriation</u> (1)	<u>2003-2004</u> <u>Appropriation</u> (2)	<u>2004-2005</u> <u>Request</u> (3)	<u>2004-2005</u> <u>ACHE</u> <u>Standard</u> (4)	<u>2004-2005 ACHE</u> <u>Recommended</u> <u>Budget</u> (5)
<u>THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.</u>					
UAB-Special Mental Health	4,032,177	4,032,177	4,032,177		
UA-SchoolFest Program	563,086	140,772			
UA-AL Technology Network (Bevill Centers)	1,477,350	369,338			
Minority Tech Network - UA	759,780	189,945			
AL Tech Network - AU	1,477,350	369,338	402,578		
Board of Nursing	53,466	13,367			
Reduction due to proration	(2,357)				
AL. Writing Project	100,249	25,062			
Dept. of Veterans' Affairs + Supplemental	11,648,303	12,471,313			
League for Adv of Education	76,687	19,172			
Reduction due to proration	(3,380)				
Montgomery Intern Med Res Prog	198,387	49,597			
American Legion Scholarships	105,525	26,381			
Dependents Blind Parents	12,750	12,750			
Troy-SE AL Tech Network	337,680	84,420			
TSU/MacArthur Tech Cons Wiregrass Develop	100,000	25,000			
UAB James Cystic Fibrosis Ctr	178,220	44,555			
UAB-Holmes Grant to Brain Tumor Treatment	178,220	44,555			
UAB-Emergency Med Residency Pgm	84,420	21,105			
JSU- Aerospace Develop Ctr	126,630	31,658			
Reduction due to proration	(5,581)				
ASU - Intercollegiate Partnership	200,000	50,000			
Sports Hall of Fame	125,073	31,268			
Reduction due to proration	(5,513)				
SBE Teach Ed Scholarship Pgm/Loan	421,382	105,345			
Technical Scholarship Pgm	938,000				
Teacher In-Service Centers	2,415,873	2,174,286	2,314,165		
Special Schools - Higher Ed portion	44,201	11,051			
TOTAL	25,637,978	20,342,455	6,748,920		
TOTAL HIGHER EDUCATION	1,162,238,292	1,164,325,159	1,265,840,072	1,755,278,062	1,205,951,561

Alabama Commission on Higher Education
 FY 2004-2005 Unified Budget Recommendation
 Alabama Public Junior, Community, and Technical Colleges

Institution	Academic Program	Public Service	Facilities Renewal Allowance	FY 2004-2005 Unified Budget Recommendation
Alabama Southern Community College	5,605,076		523,310	6,128,386
Bessemer State Technical College	5,642,272		567,071	6,209,343
Bevill State Community College	14,875,213		1,073,686	15,948,899
Bishop State Community College	12,503,643	4,879	970,309	13,478,831
Calhoun Community College	15,355,040		1,084,430	16,439,470
Central Alabama Community College	6,497,344		607,013	7,104,357
Chattahoochee Valley Community College	4,468,128		151,998	4,620,126
Drake State Technical College	3,195,470		298,055	3,493,525
Enterprise-Ozark Community College	7,329,468		415,232	7,744,700
Faulkner State Community College	7,493,938		326,065	7,820,003
Gadsden State Community College	18,863,850	26,500	1,318,504	20,208,854
Ingram State Technical College	5,670,966		543,814	6,214,780
Jeff Davis Community College	5,228,669		496,391	5,725,060
Jefferson State Community College	14,732,138		1,087,556	15,819,694
Lawson State Community College	7,202,668		674,914	7,877,582
L. B. Wallace Community College	6,079,718		576,279	6,655,997
Northeast Alabama Community College	4,750,430		386,020	5,136,450
Northwest-Shoals Community College	9,803,539		422,847	10,226,386
Reid State Technical College	3,759,097		171,478	3,930,575
Shelton State Community College	15,400,214		435,184	15,835,398
Snead State Community College	4,719,532		422,772	5,142,304
Southern Union State Community College	11,519,983		545,743	12,065,726
Trenholm State Technical College	8,641,119		698,758	9,339,877
Wallace - Dothan Community College	13,050,572		1,239,979	14,290,551
Wallace - Hanceville Community College	12,474,346		773,573	13,247,919
Wallace - Selma Community College	5,807,585		535,530	6,343,115
Shelton State - Fire College	501,142	3,613,840		4,114,982
Two Year Institutions	231,171,160	3,645,219	16,346,511	251,162,890

Categories have been adjusted to include Fringe Benefits.

SECTION C
FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate ACHE Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the ACHE Standard for Alabama higher education funding.

Overview of ACHE Standard Formula

Formula Components:

(1) Academic Program Calculation (Senior Institutions)

Cost of Instruction and departmental operating expenses

Multiplier

- a) Unit instructional Cost (For general studies-average regional faculty salaries divided by assumed productivity adjusted for inflation)
- b) Departmental Operating Expenses (overhead and administration)

The multiplier times weighted Semester Credit Hours (Academic weights to reflect cost differences in program mix and instruction level) equals total cost of instruction

Academic Support (5% of estimated cost of instruction and operating expenses)

Research (2% of sum of estimated cost of instruction, operating expenses & academic support)

Sponsored Research (5% of qualifying research)

Public Service (2% of sum of estimated cost of instruction, operating expenses & academic support)

Library Support (Actual unweighted semester hours less military science times cost factor)

General Administration & Student Services (set amounts based on headcount enrollment)

Physical Plant & Custodial Services (gross square feet multiplied by cost factor)

General Institutional Support (14% of items above)

Utilities O&M Allowance (calculations are based on consumption rates for heating, electricity, and other utilities and gross square educational and general floor area)

Less—Tuition adjustment (90% of weighted average credit hour charge multiplied by 3-year average unweighted credit hours—court ordered exceptions include ASU and AAMU)

Utilities Capital Allowance (5-yr amortized expenditures for major repairs and replacement)

1st Professional Health (medicine, optometry, dentistry, veterinary medicine, pharmacy & teaching hospitals)

(2) Other Components of ACHE Standard Calculations (Senior Institutions):

Agricultural Experimentation and Extension (Auburn University-prior year ACHE standard calculation times 3%)

Organized Research (8% of Academic Program Research Component for doctoral institutions and 4% for non-doctoral institutions)

Public Service (8% of Academic Program Public Service Component)

Facilities renewal and replacement (based on volume of physical space, its construction and age, use and nationally estimated engineering rates for renovation and replacement)

Fringe Benefits (social security (FICA), Retirement (TRSA) and PEEHIB (Health Insurance of prior year actual expenditures—Two-Year colleges)

Title VI Knight v. State of Alabama Court ordered funding (Desegregation)

(3) Two Year College ACHE Standard Calculations: (plus facilities renewal and fringes)

Jr. & Community College = median SREB appropriation per FTE times 3-Yr Average Fall FTE

Technical College = Adjusted Expense Rate times 3-Yr Average Fall FTE

Adjusted expense rate is based on average faculty salaries, student:faculty ratio, program support expense adjustment and tuition adjustment

EXPLANATION OF ACHE FUNDING PROCESS FOR HIGHER EDUCATION

The Alabama Commission on Higher Education's recommendations for the funding of Postsecondary education are based on several types of assessment:

- A set of formulas, which relate funding, needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.
- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.
- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.
- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated NASUGLC regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2004-2005, for the senior institutions, are shown on page C-7.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

- (a) Weighting Factors
- (b) Other Cost Factors.

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category	Discipline	Academic Complexity Weights					Residency
		Undergraduate		Upper Level	Graduate		
		LwrDiv	UprDiv		Level 1	Level 2	
1 Business	08. Marketing Operations/Marketing and Distribution	0.95	1.29	1.29	3.27	13.45	
	25. Library Science						
	31. Parks, Recreation, Leisure and Fitness Studies						
	43. Protective Services						
	44. Public Administration and Services						
	52. Business Management and Administrative Services						
2 General Studies	05. Area, Ethnic and Cultural Studies	0.85	1.15	1.67	2.73	10.33	
	09. Communications						
	10. Communications Technologies						
	16. Foreign Languages and Literatures						
	23. English Language and Literature/Letters						
	27. Mathematics						
	38. Philosophy and Religion						
	42. Psychology						
45. Social Sciences and History							
3 Education	13. Education	0.88	1.20	1.20	2.30	8.79	
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51. Health Professions and Related Sciences	2.33	3.15	3.15	5.82	17.60	
5 Engineering/Architect	04. Architecture and Related Programs	1.76	2.38	2.38	5.46	17.60	
	14. Engineering						
	15. Engineering-Related Technologies						
6 Fine Arts	48. Precision Production Trades	1.78	2.40	2.71	4.95	17.71	
	50. Visual and Performing Arts						
7 Home Economics	19. Home Economics	1.18	1.60	1.67	3.34	9.31	
	20. Vocational Home Economics						
8 Science	11. Computer and Information Sciences	1.10	1.48	2.11	5.36	17.60	
	26. Biological Sciences/Life Sciences						
	40. Physical Sciences						
	41. Science Technologies						
9 Military Science	28. Reserve Officers' Training Corps	0.10	0.14	0.14			

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA ACADEMIC PROGRAM FORMULA

Academic Program Formula Category	Discipline	Academic Complexity Weights					Residency
		Undergraduate		Upper Level	Graduate		
		LwrDiv	UprDiv		Level 1	Level 2	
10 Law	22. Law and Legal Studies					2.31	
11 Agriculture	01. Agricultural Business and Production	1.28	1.74	1.74	4.57	16.03	
	02. Agricultural Sciences						
	03. Conservation and Renewable Natural Resources						
12 Veterinary Medicine	51.25 Veterinary Medicine						20.53
13 Pharmacy	51.2001 Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24. Liberal Arts and Sciences, General Studies and Humanities	1.07	1.45	1.45	3.23	10.33	
	30. Multi/Interdisciplinary Studies						
First Professional Health	Medicine (M.D.) - UAB & USA				5.36	19.00	19.00
	Medicine (M.D.) - UA				5.36	17.60	17.60
	Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
	Optometry (O.D.)				5.36	19.00	19.00
	Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
	Pharmacy (Pharm.D.)				5.36	17.60	
15 Not Funded for Senior Colleges	12. Personal and Miscellaneous Services						
	21 Technology Education/Industrial Arts						
	29. Military Technologies						
	32 Basic Skills						
	33 Citizenship Activities						
	34 Health-Related Knowledge and Skills						
	35 Interpersonal and Social Skills						
	36 Leisure and Recreational Activities						
	37 Personal Awareness and Self-Improvement						
	39. Theological Studies and Religious Vocations						
	46. Construction Trades						
47. Mechanics and Repairers							
	49. Transportation and Material Moving Workers						

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, [A Classification of Instructional Programs \(CIP\)](#) and Alabama Commission on Higher Education.

CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2004-2005

Salary Year	General Studies			
	National Salaries		CUPA / NASULGC	Cumul. Average
	NASULGC	CUPA		
2002-03	67,927	58,089	0.8552	0.8900
2001-02	65,766	57,129	0.8687	0.9025
2000-01	61,528	55,883	0.9083	0.9083
1999-00	61,724	55,677	0.9020	0.9040
1998-99	58,459	53,548	0.9160	0.9030

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
2002-03	61,690	1.0384	64,056	122.01
2001-02	60,225	1.0343	62,290	118.65
2000-01	57,318	1.0609	60,808	115.82
1999-00	55,813	1.0496	58,581	111.58
1998-99	53,693	1.0333	55,479	105.67

Sources:

NASULGC - National Association of State Universities and Land Grant Colleges, Office of Planning, Budget, and Institutional Research, Oklahoma State University.
CUPA-HR-College and University Personnel Association for Human Resources
Inflation factors - Based on U. S. Bureau of Labor Statistics, CPI (U).

Notes:

- A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.
- B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
 Doctoral and Nondoctoral Institutions

2002-2003

CUPA - 2002-2003

<u>CIP Category</u>	<u>Avg Salary</u>	<u>Number</u>	<u>Total Salary</u>
Area, Ethnic & Cultural Studies	62,864	575	36,146,800
Communications	54,078	2,691	145,523,898
Communications Technologies	59,493	164	9,756,852
Foreign Languages & Literatures	53,544	3,700	198,114,222
English Lang. & Lit.\Letters	52,397	8,456	443,072,588
Mathematics	59,879	6,206	371,609,074
Philosophy & Religion	59,637	1,780	106,153,722
Psychology	61,039	4,322	263,809,086
Social Sciences & History	61,693	12,808	790,164,782
<u>General Studies</u>	<u>58,089</u>	<u>40,702</u>	<u>2,364,351,024</u>

NASULGC - 2002-2003

<u>CIP Category</u>	<u>Avg Salary</u>	<u>Number</u>	<u>Total Salary</u>
Area, Ethnic & Cultural Studies	65,811	751	49,424,061
Communications	61,884	1,687	104,398,308
Communications Technologies	-	-	-
Foreign Languages & Literatures	59,219	3,730	220,886,870
English Lang. & Lit.\Letters	62,627	4,734	296,476,218
Mathematics	73,129	4,029	294,636,741
Philosophy & Religion	63,847	1,191	76,041,777
Psychology	72,930	2,464	179,699,520
Social Sciences & History	72,554	8,847	641,885,238
<u>General Studies</u>	<u>67,927</u>	<u>27,433</u>	<u>1,863,448,733</u>

NASULGC REG IV- 2002-2003

<u>CIP Category</u>	<u>Avg Salary</u>	<u>Number</u>	<u>Total Salary</u>
Area, Ethnic & Cultural Studies	61,092	71	4,337,532
Communications	58,275	466	27,156,150
Communications Technologies	-	-	-
Foreign Languages & Literatures	53,206	841	44,746,246
English Lang. & Lit.\Letters	53,433	1,338	71,493,354
Mathematics	68,126	1,131	77,050,506
Philosophy & Religion	59,284	376	22,290,784
Psychology	66,418	665	44,167,970
Social Sciences & History	66,935	1,963	131,393,405
<u>General Studies</u>	<u>61,690</u>	<u>6,851</u>	<u>422,635,947</u>

Source: 2002-2003 National Faculty Salary Survey by Discipline and Rank, College and University Personnel Association for Human Resources and 2002-2003 Faculty Salary Survey by Discipline, Office of Planning, Budget, and Institutional Research, Oklahoma State University.

Senior Institutions

1. Instruction: The three-year average of actual on-campus weighted semester credit hours for 2000-2000, 2001-2002 and 2002-2003 is applied to the instructional multiplier. The instructional multiplier is 122.01. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 2001-02 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	\$ 9.94
Graduate I (Masters)	19.96
Graduate II (Doctoral)	85.46
Law	52.72

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	\$1,220.65
2,001 to 2,999 Headcount	642.45
3,000 to 3,999 Headcount	288.92

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	\$503.46
4,001 to 8,000 Headcount	377.05
Over 8,000 Headcount	339.13

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 503.46 = \$2,013,840.

Main-Campus: $\frac{3,800}{4,000} \times 2,013,840 = \$1,913,148$

Approved Branch Campus $\frac{200}{4,000} \times 2,013,840 = \$100,692$

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 2003, multiplied by \$5.09.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 2000-01, 2001-02, and 2002-03) for heat energy and electrical energy multiplied by projected rates per energy units for 2003-04. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 2002-03 by a projected rate per energy unit for 2003-04. The projected escalation factor for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the AP (1.022 and 1.018). The second set of calculations are made using a statewide standard, which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The gross E & G floor area as of June 30, 2003 then multiplies the higher of these two calculations.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 2002-03 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three-year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 2003-2004 formula, the weighted per-credit-hour tuition deductions are:

General	\$126.15
Alabama A& M University	129.79
Alabama State University	112.62

Additional Components added after the Academic Program Formula calculation in order to determine the ACHE Standard

The Academic Program Formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic “line item” activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, construction, age and use (office, classroom, lab, etc.). Nationally estimated engineering rates for renovation and replacement are used to determine the costs factors. (Page C-13)

Fringe Benefits

Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the ACHE Standard.

Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2004-2005

The funding rate per FTE student of the Southern Regional Education Board (SREB) states is calculated. The rate is multiplied by the Alabama Community College three-year average Fall FTE enrollment to produce a total which approximates the amount funded at the average of the SREB states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	\$/FTE
ALABAMA	199,889,997	59,844	3,340
ARKANSAS	123,836,006	32,434	3,818
DELAWARE	44,885,300	8,156	5,503
FLORIDA	884,317,527	279,208	3,167
GEORGIA	167,639,161	41,072	4,082
KENTUCKY	174,587,100	34,500	5,060
LOUISIANA	80,304,086	26,033	3,085
MARYLAND	206,265,140	65,337	3,157
MISSISSIPPI	147,477,124	52,848	2,791
NORTH CAROLINA	517,444,514	194,171	2,665
OKLAHOMA	145,107,319	43,767	3,315
SOUTH CAROLINA	157,956,705	54,144	2,917
TENNESSEE	193,720,900	51,445	3,766
TEXAS	1,095,257,523	371,670	2,947
VIRGINIA	276,912,601	91,285	3,033
WEST VIRGINIA	27,518,428	6,831	4,028
SREB COHORTS AVERAGE W/O ALABAMA	4,443,119,431	1,412,745	3,542 3,556

Source: SREB Data Exchange, 2002-2003 (preliminary data)

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2004-2005

Total Funding needs for the Alabama technical colleges are estimated by calculating the average salary (9 months) for technical college faculty, applying a standard student: faculty ratio (15:1) to determine instructional salary expense per student FTE, and multiplying this rate by the three-year average Fall FTE enrollment.

AVERAGE FACULTY SALARY 2002-2003	48,016
INFLATION FACTOR 1.022	49,073
PROJECTED INSTR'L EXP/FTE	3,272
PROJECTED TOTAL EXP (DIVIDE BY .6)	5,453
TUITION ADJUSTMENT	(2,138)
ADJUSTED EXP PER FULL-TIME STUDENT	3,314

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2004-2005

	Three-Year Fall Average Credit Hours				Academic Programs At 2004-2005 Standard				
	Junior/Tnsfr	Technical	Prison		Junior	Technical	Prison		Total At SREB Std
	Regular	Regular	Jr/Transfer	Technical			Junior	Technical	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	
Alabama Southern	10,629	2,357			2,519,550	520,756			3,040,306
Bessemer		12,395				2,738,553			2,738,553
Bevill State CC	28,737	13,089			6,811,958	2,891,885			9,703,843
Bishop	32,093	8,710			7,607,480	1,924,388			9,531,869
Calhoun	37,679	5,341		2,330	8,931,613	1,180,041		514,790	10,626,444
Central Alabama	15,562	2,481			3,688,892	548,152			4,237,044
Chattahoochee	17,256	584			4,090,446	129,029			4,219,475
Drake		6,954				1,536,418			1,536,418
Enterprise-Ozark CC	15,863	5,228			3,760,242	1,155,075			4,915,317
Faulkner	22,741	2,805			5,390,637	619,737			6,010,374
Gadsden	34,091	22,329		1,334	8,081,096	4,933,372		294,734	13,309,202
Ingram				7,641				1,688,203	1,688,203
Jeff Davis	10,284	944		3,677	2,437,769	208,567		812,397	3,458,733
Jefferson State	51,305	2,073			12,161,586	458,009			12,619,595
Lawson	15,623	3,493		1,344	3,703,352	771,744		296,944	4,772,039
L. B. Wallace	9,471	5,769			2,245,052	1,274,604			3,519,655
Northeast	17,612	970			4,174,834	214,312			4,389,146
Northwest Shoals	35,063	6,663			8,311,503	1,472,124			9,783,627
Reid		7,556				1,669,424			1,669,424
Shelton	47,960	8,864			11,368,671	1,958,413			13,327,084
Snead	16,627	645			3,941,345	142,506			4,083,851
Southern Union	41,335	3,182			9,798,249	703,031			10,501,280
Trenholm		16,628				3,673,792			3,673,792
Wallace - Dothan	27,845	7,318		2,170	6,600,514	1,616,840		479,440	8,696,794
Wallace - Hanceville	39,767	8,752			9,426,562	1,933,668			11,360,230
Wallace - Selma	10,381	3,302			2,460,763	729,544			3,190,307
TOTAL	537,924	158,432		18,496	127,512,111	35,003,984		4,086,508	166,602,604

* Note: Recommended Funding calculations based on \$3,556 per FTE for Junior/Community Colleges and \$3,314 per FTE for Technical Colleges, as calculated from SREB Data Exchange, 2002-03 (preliminary data).

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation a detailed engineering estimate cannot be prepared and the process followed by the staff provides a consistent and realistic estimate of needs.

The rationale behind the process is as follows:

- (1) The incidence of major repair and the need for general renovation of a building increase with its age, and the relationship is generally skewed toward the older, unrenovated facilities.
- (2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing, and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.
- (3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.
- (4) The "renewal allowance" of a building is defined as the amount, which should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount which should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 2003 construction cost levels, for 50-year and 25-year elements, for different types of college and university buildings, derived from the 2003 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance. (See Reference 2)

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F_{50} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F_{25} = \frac{1 + 2 + 3 + \dots + \text{Current Age}}{1 + 2 + 3 + \dots + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:

Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount that should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 2003 Facility Inventory, 2003 Space Data Reports and 2003 construction cost data.

References

2003 RS Means® Square Foot Costs, 25th Annual Edition, R. S. Means Company, Inc. Construction Publishers & Consultants, Kingston, MA, 2003.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 2002

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
<u>50-YEAR</u>															
EXT CLOSURE	3.30	5.56	8.05	10.65	7.05	14.25	10.99	8.56	17.20	5.32	11.54	8.72	10.27	8.25	4.05
INT CONSTRUCTION	8.21	10.66	6.46	5.41	7.05	7.78	7.15	8.26	8.33	2.15	15.65	14.06	9.44	11.20	1.61
CONVEYING	1.66	0.00	1.05	1.99	0.00	0.00	1.94	1.67	0.00	0.00	0.00	2.19	0.00	2.21	0.00
MECHANICAL	9.07	12.99	3.47	2.48	6.74	9.03	4.09	2.79	4.81	3.50	11.75	14.85	1.07	7.33	2.33
ELECTRICAL	11.60	7.53	7.99	7.32	6.87	5.96	10.59	9.16	5.25	4.20	7.21	9.83	1.59	8.02	3.27
SPEC CONSTRUCTION	3.83	0.02	1.47	0.47	0.22	15.13	0.62	0.69	0.87	8.04	0.00	5.59	1.49	5.13	1.90
FIXED EQUIP	3.42	7.19	5.18	6.32	2.59	2.56	4.52	0.11	0.00	0.66	2.52	3.41	0.00	0.09	0.00
TOTAL 50-YEAR	41.09	43.97	33.68	34.64	30.53	54.71	39.90	31.25	36.46	23.87	48.66	58.65	23.85	42.23	13.15
<u>25-YEAR</u>															
ROOFING	1.66	3.56	1.93	1.69	2.41	1.08	3.61	1.78	4.45	4.03	2.28	1.25	2.82	1.05	3.61
INT CONSTRUCTION	5.43	6.54	5.04	4.62	5.65	7.13	6.37	5.12	5.55	1.34	5.10	8.17	6.24	4.02	1.42
HVAC	11.28	11.28	12.35	12.27	9.33	11.69	11.05	11.28	5.65	11.05	11.39	9.84	2.48	7.35	3.34
TOTAL 25-YEAR	18.38	21.38	19.31	18.58	17.38	19.91	21.02	18.18	15.65	16.42	18.76	19.27	11.54	12.41	8.36

Note: Cost Factors are determined using 2003 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - 2004-2005 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	31,413,397	36,559,337	14,527,697	150,144	51,237,178
AUXILIARY	14,875,550	14,244,150	936,476	8,197	15,188,823
OTHER	1,600,010	1,535,404	149,864		1,685,268
HEALTH E&G	4,315,755	7,116,949			7,116,949
HOSPITAL	2,813,504	5,814,671			5,814,671
VET. MEDICINE	508,023	703,505			703,505
AES/CES	513,474	852,186			852,186
TOTAL	56,039,713	66,826,202	15,614,037	158,341	82,598,580

FACILITIES RENEWAL FORMULA - 2004-2005 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	31,413,397	488,779,287	184,277,520	2,021,919	675,078,726
AUXILIARY	14,875,550	191,903,358	12,172,885	114,508	204,190,751
OTHER	1,600,010	19,004,287	2,084,889		21,089,176
HEALTH E&G	4,315,755	83,995,120			83,995,120
HOSPITAL	2,813,504	72,642,456			72,642,456
VET. MEDICINE	508,023	9,280,083			9,280,083
AES/CES	513,474	14,765,110			14,765,110
TOTAL	56,039,713	880,369,701	198,535,294	2,136,427	1,081,041,422

Source: Alabama Commission on Higher Education. Fall 2003 Facilities Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA A&M UNIVERSITY	E&G	1,030,555	1,971,121	28,915,521
	AUXILIARY	806,889	640,228	7,388,464
	OTHER	91,836	91,242	593,770
	TOTAL	1,929,280	2,702,591	36,897,755
ALABAMA STATE UNIVERSITY	E&G	963,993	1,569,869	21,299,711
	AUXILIARY	630,621	667,985	8,992,253
	OTHER	92,668	175,704	2,697,408
	ACCOUNTANCY	2,426	5,385	70,000
	HIM	6,145	1,091	1,637
	OT	9,218	1,637	2,455
	PT	20,861	3,705	5,556
TOTAL	1,732,048	2,428,091	33,077,164	
AUBURN UNIVERSITY	E&G	3,917,845	6,726,467	87,690,452
	AUXILIARY	1,756,000	1,662,184	18,795,361
	OTHER	13,461	31,191	392,221
	VET. MED.	508,023	703,505	9,280,083
	AES/CES	513,474	852,186	14,765,110
TOTAL	6,708,803	9,975,533	130,923,227	
UNIVERSITY OF ALABAMA	E&G	4,676,246	8,284,902	124,682,551
	AUXILIARY	3,043,922	3,550,539	54,259,417
	OTHER	92,496	60,638	724,696
	HEALTH E&G	98,481	231,533	3,342,758
TOTAL	7,911,145	12,127,612	183,009,423	
UNIVERSITY OF ALABAMA - B'HAM	E&G	2,584,723	3,688,705	40,711,786
	AUXILIARY	2,518,823	1,824,075	18,830,718
	OTHER	452,582	326,491	2,600,586
	HEALTH E&G	3,567,150	5,638,540	65,668,841
	HOSPITAL	1,867,913	3,370,524	37,662,355
TOTAL	10,991,191	14,848,335	165,474,286	
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,399,370	2,106,967	25,010,672
	AUXILIARY	534,363	393,514	4,312,888
	OTHER	162,216	39,708	221,982
TOTAL	2,095,949	2,540,189	29,545,542	
UNIVERSITY OF SOUTH ALABAMA	E&G	1,890,123	3,096,119	38,138,593
	AUXILIARY	2,000,916	2,744,450	43,827,478
	OTHER	273,476	476,928	4,996,596
	HEALTH E&G	650,124	1,246,876	14,983,521
	HOSPITAL	945,591	2,444,147	34,980,101
TOTAL	5,760,230	10,008,520	136,926,288	

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ATHENS STATE UNIVERSITY	E&G	243,822	498,773	7,710,099
	AUXILIARY	29,822	43,929	611,364
	OTHER	28,764	51,282	865,092
	TOTAL	302,408	593,984	9,186,555
AUBURN UNIVERSITY - MONTGOMERY	E&G	623,798	1,145,729	14,064,085
	AUXILIARY	231,100	161,161	1,968,804
	OTHER			
	TOTAL	854,898	1,306,890	16,032,889
JACKSONVILLE STATE UNIVERSITY	E&G	1,249,146	2,136,579	26,807,814
	AUXILIARY	552,679	572,257	7,266,513
	OTHER	122,524	130,373	2,172,822
	TOTAL	1,924,349	2,839,209	36,247,149
TROY STATE UNIVERSITY	E&G	676,309	963,477	11,845,669
	AUXILIARY	833,360	667,079	8,834,675
	OTHER	23,433	32,404	467,600
	TOTAL	1,533,102	1,662,960	21,147,943
TROY STATE UNIVERSITY - DOTHAN	E&G	125,546	90,916	582,911
	AUXILIARY	2,965	3,422	23,955
	OTHER			
	TOTAL	128,511	94,338	606,865
TROY STATE UNIVERSITY - MTGY.	E&G	190,748	62,311	155,533
	AUXILIARY	106,017	36,793	216,213
	OTHER	74,065	79,152	2,667,533
	TOTAL	370,830	178,256	3,039,279
TROY STATE UNIVERSITY - P.C.	E&G	72,434	60,774	414,056
	AUXILIARY	1,520	2,294	20,647
	OTHER			
	TOTAL	73,954	63,068	434,703
UNIVERSITY OF MONTEVALLO	E&G	555,877	1,207,584	18,437,357
	AUXILIARY	443,606	469,839	5,853,208
	OTHER	11,806	13,808	231,466
	TOTAL	1,011,289	1,691,231	24,522,031
UNIVERSITY OF NORTH ALABAMA	E&G	1,149,564	1,872,659	26,630,465
	AUXILIARY	382,715	461,609	6,009,128
	OTHER	30,651	26,483	372,515
	TOTAL	1,562,930	2,360,751	33,012,107

**FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC SENIOR INSTITUTIONS**

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
UNIVERSITY OF WEST ALABAMA	E&G	509,436	1,064,567	15,602,365
	AUXILIARY	248,034	342,792	4,692,274
	OTHER			
	TOTAL	757,470	1,407,359	20,294,638
TOTAL - SENIOR INSTITUTIONS	E&G	21,898,185	36,559,337	488,779,287
	AUXILIARY	14,123,352	14,244,150	191,903,358
	OTHER	1,469,978	1,535,404	19,004,287
	HEALTH E&G	4,315,755	7,116,949	83,995,120
	HOSPITAL	2,813,504	5,814,671	72,642,456
	VET. MED.	508,023	703,505	9,280,083
	AES/CES	513,474	852,186	14,765,110
	TOTAL	45,642,271	66,826,202	880,369,701

SOURCE: Alabama Commission on Higher Education, Fall 2003 Facility Inventory.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
ALABAMA SOUTHERN COMM. COL.	E&G	181,820	361,857	4,826,898
	AUXILIARY	3,332	6,737	94,987
	OTHER			
	TOTAL	185,152	368,594	4,921,885
BESSEMER TECHNICAL COLLEGE	E&G	242,603	393,914	4,168,301
	AUXILIARY	10,277	16,113	153,077
	OTHER	1,122	2,248	26,974
	TOTAL	254,002	412,275	4,348,353
BEVILL COMMUNITY COLLEGE	E&G	533,400	888,456	10,648,857
	AUXILIARY	169,988	176,079	2,153,183
	OTHER	22,573	39,264	453,154
	TOTAL	725,961	1,103,799	13,255,195
BISHOP COMMUNITY COLLEGE	E&G	528,045	944,389	13,319,363
	AUXILIARY	17,237	32,450	499,977
	OTHER			
	TOTAL	545,282	976,839	13,819,340
CALHOUN COMMUNITY COLLEGE	E&G	611,679	992,086	12,847,487
	AUXILIARY	20,284	14,763	161,939
	OTHER	14,000	14,000	209,476
	TOTAL	645,963	1,020,849	13,218,901
CENTRAL ALABAMA COMMUNITY COL.	E&G	265,052	502,716	6,786,981
	AUXILIARY	40,717	34,681	392,102
	OTHER	10,955	26,885	407,226
	TOTAL	316,724	564,282	7,586,309
CHATTAHOOCHEE VALLEY COM. COL.	E&G	125,308	172,175	2,149,503
	AUXILIARY			
	OTHER			
	TOTAL	125,308	172,175	2,149,503

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
DRAKE TECHNICAL COLLEGE	E&G	106,529	194,904	2,479,311
	AUXILIARY	5,272	11,180	166,192
	OTHER			
	TOTAL	111,801	206,084	2,645,504
ENTERPRISE-OZARK COMMUNITY COLLEGE	E&G	157,750	340,147	4,954,760
	AUXILIARY	3,087	6,702	96,795
	OTHER			
	TOTAL	160,837	346,849	5,051,555
FAULKNER COMMUNITY COLLEGE	E&G	225,136	330,658	3,737,079
	AUXILIARY	65,231	120,293	1,742,908
	OTHER	7,680	2,309	11,931
	TOTAL	298,047	453,260	5,491,918
GADSDEN COMMUNITY COLLEGE	E&G	816,805	1,193,389	16,060,030
	AUXILIARY	67,877	121,748	1,719,460
	OTHER	17,612	816	2,857
	TOTAL	902,294	1,315,953	17,782,347
INGRAM TECHNICAL COLLEGE	E&G	159,990	237,209	2,648,647
	AUXILIARY			
	OTHER			
	TOTAL	159,990	237,209	2,648,647
JEFF DAVIS COMMUNITY COLLEGE	E&G	217,375	416,258	5,264,209
	AUXILIARY	29,930	19,905	153,838
	OTHER	6,923	13,488	182,304
	TOTAL	254,228	449,651	5,600,351
JEFFERSON STATE COMMUNITY COLL	E&G	630,884	1,188,935	16,318,378
	AUXILIARY	6,100	11,858	148,310
	OTHER			
	TOTAL	636,984	1,200,793	16,466,688

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
LAWSON STATE COMMUNITY COLL	E&G	299,387	596,190	8,493,848
	AUXILIARY	6,017	12,085	158,945
	OTHER			
	TOTAL	305,404	608,275	8,652,793
L. B. WALLACE COMMUNITY COLLEGE	E&G	235,718	436,298	5,812,706
	AUXILIARY	5,883	1,265	12,055
	OTHER			
	TOTAL	241,601	437,563	5,824,761
NORTHEAST COMMUNITY COLLEGE	E&G	244,422	428,721	5,536,096
	AUXILIARY	5,909	12,486	178,849
	OTHER			
	TOTAL	250,331	441,207	5,714,946
NORTHWEST-SHOALS COMM COL	E&G	416,931	510,409	5,479,610
	AUXILIARY	26,661	32,619	387,498
	OTHER			
	TOTAL	443,592	543,028	5,867,108
REID TECHNICAL COLLEGE	E&G	66,976	110,476	1,190,787
	AUXILIARY	2,330	2,502	22,383
	OTHER			
	TOTAL	69,306	112,978	1,213,169
SHELTON COMMUNITY COLLEGE	E&G	694,022	461,265	3,978,354
	AUXILIARY	20,178	8,140	24,420
	OTHER	4,400		
	TOTAL	718,600	469,405	4,002,774
SNEAD COMMUNITY COLLEGE	E&G	269,127	452,213	5,972,146
	AUXILIARY	25,521	44,634	628,686
	OTHER	14,826	22,103	429,647
	TOTAL	309,474	518,950	7,030,479

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 2004-2005
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) (\$)	CUMULATIVE RENEWAL BACKLOG (FORMULA) (\$)
SOUTHERN UNION COMMUNITY COL	E&G	526,929	592,610	7,221,568
	AUXILIARY	52,616	84,160	1,214,705
	OTHER			
	TOTAL	579,545	676,770	8,436,272
TRENHOLM TECHNICAL COLLEGE	E&G	236,178	431,787	5,765,078
	AUXILIARY	7,773	16,335	230,056
	OTHER	11,976	14,257	171,812
	TOTAL	255,927	462,379	6,166,946
WALLACE-DOTHAN COMMUNITY COL.	E&G	668,874	1,107,996	15,598,574
	AUXILIARY	47,835	87,582	1,401,075
	OTHER			
	TOTAL	716,709	1,195,578	16,999,650
WALLACE-HANCEVILLE COMM. COL.	E&G	742,017	857,578	8,027,339
	AUXILIARY	94,623	59,300	394,286
	OTHER	2,835	4,692	46,920
	TOTAL	839,475	921,570	8,468,544
WALLACE-SELMA COMMUNITY COL.	E&G	207,359	385,061	4,991,613
	AUXILIARY	1,440	2,859	37,158
	OTHER	15,130	9,802	142,587
	TOTAL	223,929	397,722	5,171,358
TOTAL JR, COMM, & TECHNICAL COL	E&G	9,410,316	14,527,697	184,277,520
	AUXILIARY	736,118	936,476	12,172,885
	OTHER	130,032	149,864	2,084,889
	TOTAL	10,276,466	15,614,037	198,535,294

SOURCE: Alabama Commission on Higher Education, Fall 2003 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics that are inputs to the formulas used by the Alabama Commission on Higher Education in determining the ACHE Standards for funding of Alabama public institutions of higher education.

2004-2005 ACADEMIC PROGRAM INPUTS

INSTITUTION	THREE YEAR AVERAGE		SPONSORED RESEARCH	THREE YEAR AVERAGE					THREE YEAR AVERAGE HEADCOUNT BALANCE			UTILITY ALLOWANCE	GROSS SQ. FEET
	WEIGHTED CHP	REMEDIAL INCREMENT		UNWEIGHTED SEMESTER CREDIT HOURS					AP PLUS MILITARY	OTHER	TOTAL ALL UNITS		
				LOWERDIV	UPPERDIV	G-1	G-2	LAW&OTHER					
DOCTORAL													
AAM	248,954	4,437	10,115,860	95,493	38,651	17,509	3,522		5,609	398	6,007	2,311,846	1,008,219
ASU	185,997	13,364	873,095	105,811	34,888	14,573			5,499	75	5,574	2,254,411	975,513
AU	1,110,709		45,924,927	353,001	210,540	26,859	21,297		21,753	784	22,537	10,539,531	3,884,601
UA	995,430	2,942	30,914,024	283,196	168,266	45,787	20,614	16,438	19,541	87	19,628	9,624,275	4,626,069
UAB	503,761	9,013	10,870,748	173,634	79,103	36,507	7,725		12,040	4,142	16,182	6,037,617	1,464,003
UAH	316,547	1,441	39,284,336	73,985	54,021	18,097	3,088		6,950		6,950	3,148,583	1,399,370
USA	335,634		9,111,201	156,861	74,319	20,121	1,567		9,404	3,288	12,692	4,806,113	1,858,038
USA-Bald	10,031			639	3,188	2,370			205	12,488	12,692	53,063	22,165
Subtotal Doctoral	3,707,063	31,198	147,094,191	1,242,620	662,976	181,823	57,813	16,438	81,001			38,775,438	15,237,978
UAB-HLTH	515,107		50,257,637	2,788	20,327	27,870	16,198		2,394	13,788	16,182	4,857,183	1,462,126
UAB-Opt	12,104		1,574,425		2	98	655		25	16,157	16,182	236,114	54,492
USA-HLTH	211,245			4,640	24,649	18,213	954		2,640	10,052	12,692		
Health Related	738,456		51,832,063	7,428	44,978	46,181	17,807		5,058			5,093,296	1,516,618
UA-Medicine	59,987		293,456				2,467	942	87	19,541	19,628	220,400	98,481
UAB-Medicine	641,489		109,353,925			12,747	13,717	16,450	1,251	14,931	16,182	9,813,874	2,745,301
UAB-Dentistry	140,192		1,385,621			4,627	4,560	1,513	305	15,876	16,182	1,292,208	292,585
UAB-Optometry	94,008		12,892,824			3,253	3,850	180	167	16,014	16,182	931,829	205,390
USA-Medicine	235,851		5,396,625			5,187	6,200	4,750	444	12,249	12,692	1,141,091	584,276
AU-Vet Med	195,204					7,493	7,560	600	406	22,130	22,537	1,145,307	471,126
AU-Pharmacy	151,076					9,360	5,733		377	22,159	22,537		
First Prof. Health:	1,517,807		129,322,452			42,667	44,087	24,435	3,038			14,544,710	4,397,159
AAM-CAL	2,775			2,921					398	5,609	6,007		
ASU-ACCT	540					165			14	5,560	5,574	8,751	2,426
ASU-HMG	2,185			144	587				21	5,554	5,574	18,251	6,145
ASU-OT	1,947				618				19	5,555	5,574	27,221	9,218
ASU-PT	4,673					803			21	5,553	5,574	61,352	20,861
Subtotal Doctoral Other	12,120			3,065	1,205	968			473			115,574	38,650
TOTAL DOCTORAL	5,975,446	31,198	328,248,706	1,253,113	709,159	271,639	119,707	40,873	89,570			58,529,019	21,190,405
NONDOCTORAL													
ATHENS	82,402				55,456				2,093		2,093	480,086	243,822
AUM	165,651	5,109	80,000	71,353	39,365	12,687	120		5,010		5,010	1,577,357	614,108
JSU	296,645	3,075	1,300,832	111,401	82,685	22,246			8,596	79	8,675	2,330,852	1,249,146
JSU-Gad	7,205			69	4,843	444			79	8,596	8,675		
TSU	205,406	2,941	102,137	70,880	45,251	19,914			5,673	1,300	6,973	1,490,512	676,309
TSU-PC	54,765			648	9,298	16,599			1,300	5,673	6,973	85,545	72,434
TSUD	56,794			15,263	18,969	4,981			1,673	165	1,838	254,356	125,546
TSUM	65,398	883		33,436	14,533	4,745			3,023	256	3,279	454,171	190,748
UM	108,090			43,828	29,003	6,760			2,988		2,988	1,186,978	552,208
UNA	191,181	1,149	318,638	75,747	58,354	10,211			5,523		5,523	2,225,929	1,137,879
UWA	73,292	2,988		30,148	16,237	6,093			2,063		2,063	902,211	509,436
Subtotal Nondoctoral	1,306,829	16,144	1,801,607	452,773	373,994	104,680	120		38,020			10,987,997	5,371,636
TSUD-FR	12,188			3,076	3,182	939			165	1,673	1,838		
TSUM-Max	17,704	283		5,128	2,427	2,740			256	3,023	3,279		
TOTAL NONDOC	1,336,721	16,427	1,801,607	460,977	379,603	108,359	120		38,441			10,987,997	5,371,636
GRAND TOTAL	7,312,167	47,625	330,050,313	1,714,090	1,088,762	379,998	119,827	40,873	128,011			69,517,016	26,562,041

HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

<u>Doctoral</u>	Preliminary Fall 2001 Headcount Enrollment	Preliminary Fall 2002 Headcount Enrollment	Preliminary Fall 2003 Headcount Enrollment	Three Year Average Headcount Enrollment
Alabama A&M University	5,172	4,996	5,737	5,302
AAM-Electrical Eng	173	191	234	199
AAM-Mech Eng	82	106	137	108
Alabama State University	5,205	5,653	5,640	5,499
ASU-Master of Accountancy	15	14	13	14
ASU-BS-Hlth Info Mgmt	14	23	25	21
ASU-MS Physical Therapy	21	23	20	21
ASU-BS Occup. Therapy	17	19	21	19
ASU-Ed.D Ed Leadership			30	30
Auburn University	21,260	22,135	21,864	21,753
University of Alabama	19,004	19,474	20,145	19,541
Univ. of Alabama at Birmingham	11,531	11,987	12,601	12,040
Univ. of Alabama in Huntsville	6,754	7,045	7,051	6,950
Univ. of South Alabama-Main	9,255	9,323	9,634	9,404
Baldwin	165	192	257	205
Doctoral On-Campus	78,668	81,181	83,409	81,086
UAB Health	2,034	2,458	2,689	2,394
UAB Vision Science	24	25	25	25
USA Health	2,451	2,553	2,916	2,640
Doctoral Hlth Related	4,509	5,036	5,630	5,058
AU-PHARM	359	367	406	377
AU-VET MED	397	406	416	406
UA-MED	92	87	82	87
UAB-MED	1,244	1,232	1,277	1,251
UAB-Dentistry	303	306	307	305
UAB-Optometry	164	172	166	167
USA-MED	444	442	445	444
Doctoral First Prof Hlth	3,003	3,012	3,099	3,038
A&M-Calhoun	368	422	403	398
Total Doctoral	86,548	89,651	92,541	89,580
<u>Nondoctoral</u>				
Athens State University	1,937	2,283	2,059	2,093
Auburn Univ. in Montgomery	4,891	4,961	5,179	5,010
Jacksonville State Univ.	8,203	8,824	8,762	8,596
Gadsden	105	51	80	79
Troy State Univ.-Main	5,227	5,698	6,093	5,673
Phenix City	1,263	1,246	1,392	1,300
Troy State Univ. Dothan	1,666	1,671	1,682	1,673
Troy State Univ. Montgomery	2,825	3,024	3,219	3,023
University of Montevallo	2,935	2,935	3,094	2,988
University of North Alabama	5,522	5,416	5,630	5,523
University of West Alabama	1,944	1,977	2,267	2,063
Nondoctoral On Campus	36,518	38,086	39,457	38,020
TSUD -Ft. Rucker	182	149	163	165
TSUM -Maxwell	265	271	233	256
Total Nondoctoral	36,965	38,506	39,853	38,441
TOTAL	123,513	128,157	132,394	128,021

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report.

Unweighted Semester Credit Hours - Remedial Courses
2000-2001 - 2002-2003
Public Senior Institutions

	<u>2000-01</u>	<u>2001-02</u>	<u>2002-03</u>	<u>3 Year Average</u>
<u>Doctoral</u>				
Alabama A&M University	3,813	5,295	2,466	3,858
Alabama State University	10,473	11,847	12,543	11,621
Auburn University				
University of Alabama	2,403	2,461	2,811	2,558
University of AL at Birmingham	7,956	7,993	7,564	7,838
University of AL in Huntsville	1,453	1,311	996	1,253
University of South Alabama				
Total Doctoral	26,098	28,907	26,380	27,128
<u>Nondoctoral</u>				
Athens State University				
Auburn University in Montgomery	4,785	4,674	3,870	4,443
Jacksonville State University	907	3,462	3,652	2,674
Troy State University	2,553	2,409	2,709	2,557
Troy State University Dothan				
Troy State Univ. Dothan-Ft. Rucker				
Troy State University Montgomery	648	609	1,047	768
Troy State Univ. Montgomery-Maxwell	243	285	210	246
University of Montevallo				
University of North Alabama	1,134	945	918	999
University of West Alabama	2,160	3,009	2,625	2,598
Total Nondoctoral	12,430	15,393	15,031	14,285
Total Senior Institutions	38,528	44,300	41,411	41,413

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2004-2005 Budget Formula
Senior Institutions
Education and General Space Only

Institution	Institutional Utilities Allowance	E&G Space June 30, 2003 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 2002-03 (\$)	Total Purch Util Allowance
AAM	2.293	1,008,219	2,311,846		\$2,311,846
ASU	2.311	975,513	2,254,411		2,254,411
ASU-ACCT	3.607	2,426	8,751		8,751
ASU-PT	2.941	20,861	61,352		61,352
ASU-OT	2.953	9,218	27,221		27,221
ASU-HIM	2.970	6,145	18,251		18,251
AU	2.431	3,884,601	9,443,465	1,096,066	10,539,531
UA	1.890	4,626,069	8,743,270	881,005	9,624,275
UAB	3.338	1,464,003	4,886,842	1,150,775	6,037,617
UAH	2.250	1,399,370	3,148,583		3,148,583
USA	2.076	1,858,038	3,857,287	948,826	4,806,113
USA-BC	2.394	22,165	53,063		53,063
UAB-Health	3.322	1,462,126	4,857,183		4,857,183
UAB-Optics	4.333	54,492	236,114		236,114
AU-Vet Med	2.431	471,126	1,145,307		1,145,307
UA-Medical	2.238	98,481	220,400		220,400
UAB-Medical	3.291	2,745,301	9,034,786	779,089	9,813,874
UAB-Dentistry	4.129	292,585	1,208,083	84,124	1,292,208
UAB-Optometry	4.333	205,390	889,955	41,874	931,829
USA-Medical	1.953	584,276	1,141,091		1,141,091
Doctoral		21,190,405	53,547,260	4,981,759	58,529,019
ATHENS	1.969	243,822	480,086		480,086
AUM	2.071	614,108	1,271,818	305,539	1,577,357
JSU	1.780	1,249,146	2,223,480	107,372	2,330,852
TSU	2.185	676,309	1,477,735	12,777	1,490,512
TSUD	2.026	125,546	254,356		254,356
TSUM	2.381	190,748	454,171		454,171
TSUPC	1.181	72,434	85,545		85,545
UM	1.582	552,208	873,593	313,385	1,186,978
UNA	1.889	1,137,879	2,149,453	76,476	2,225,929
UWA	1.771	509,436	902,211		902,211
Nondoctoral		5,371,636	10,172,448	815,549	10,987,997
Total Sr. Inst.		26,562,041	63,719,708	5,797,308	69,517,016

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
 SENIOR INSTITUTIONS - E&G SPACE ONLY
 1998-99 - 2002-2003

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 1998-99 (\$)	UTILITIES CAPITAL EXPENDITURES 1999-2000 (\$)	UTILITIES CAPITAL EXPENDITURES 2000-2001 (\$)	UTILITIES CAPITAL EXPENDITURES 2001-2002 (\$)	UTILITIES CAPITAL EXPENDITURES 2002-2003 (\$)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) (\$)
A&M						
ASU						
ATHENS						
AU	554,321	2,867,951	193,946	72,868	8,608,912	2,459,600
AUM		390,592	144,469	61,000	30,126	125,237
JSU				55,957		11,191
TSU						
TSUD						
TSUM						
UA	256,607	80,673	262,974	535,383	809,644	389,056
UAB-UNIV. COL.	1,158,490	1,666,775	1,662,172	714,945	1,514,171	1,343,310
UAB-OPTOMETRY	55,633	61,067	1,784	50,833	78,902	49,644
UAB-OPTICS						
UAB-DENTAL	181,164	276,598	4,281	118,064	244,221	164,866
UAB-MEDICAL	1,060,965	1,587,747	22,732	755,939	1,919,953	1,069,467
UAH						
UM						
UNA				41,500		8,300
USA	136,166		182,000		395,723	142,778
UWA						
TOTAL	3,403,346	6,931,404	2,474,358	2,406,489	13,601,652	5,763,450

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 2001-2002
(For the 2004-2005 AP Formula)

<u>DOCTORAL</u>	<u>Research Amount</u>	<u>5% of Res. Amount</u>
Alabama A&M University	\$9,800,688	490,034
Electrical Engineering	287,935	14,397
Mechanical Engineering	27,238	1,362
AL A&M Subtotal	10,115,860	505,793
Alabama State University	873,095	43,655
Auburn University	45,924,927	2,296,246
University of Alabama		
- Main	30,914,024	1,545,701
- Medicine	293,456	14,673
UA: Subtotal	31,207,480	1,560,374
Univ. of AL in Birmingham		
-Academic Affairs	10,870,748	543,537
-Health	50,257,637	2,512,882
-Physiological Optics	1,574,425	78,721
-Dentistry	1,385,621	69,281
-Medicine	109,353,925	5,467,696
-Optometry	12,892,824	644,641
UAB: Subtotal	186,335,181	9,316,759
University of AL in Huntsville	39,284,336	1,964,217
University of South Alabama		
-Main	9,111,201	455,560
-College of Medicine	5,396,625	269,831
USA: Subtotal	14,507,827	725,391
 <u>NONDOCTORAL</u>		
Athens State University		
Auburn Univ. at Montgomery	80,000	4,000
Jacksonville State University	1,300,832	65,042
Troy State University	102,137	5,107
Troy State University Dothan		
Troy State University Montgomery		
University of Montevallo		
University of North Alabama	318,638	15,932
University of West Alabama		
TOTAL	\$330,050,313	\$16,502,516

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey Fall 2003.

SECTION E

CRITICAL CAPITAL FUNDING NEEDS ALABAMA PUBLIC HIGHER EDUCATION

This section presents the Alabama Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

Critical Capital Needs of Alabama
Public Higher Education

As prescribed by Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher education."

The Commission's funding recommendation for 2003-2004 is based solely on the estimated facilities renewal backlog for all of public higher education. This estimate is based on the Commission's Facilities Renewal Formula, which is located on pages C-13 through C-23. A summary of which can be found on Table 1 below.

Table 1 Facilities Renewal Formula FY 2004-2005 Summary Alabama Public Institutions								
Annual Renewal Allowance								
Institution	E&G	Auxiliary	Other	Health E&G	Hospital	Vet Med	AAES/ACES	Total
Senior & Dauphin Isl Sealab	\$36,709,481	\$14,252,347	\$1,535,404	\$7,116,949	\$5,814,671	\$703,505	\$852,186	\$66,984,543
Two-Year System	\$14,527,697	\$936,476	\$149,864					\$15,614,037
Total	\$51,237,178	\$15,188,823	\$1,685,268	\$7,116,949	\$5,814,671	\$703,505	\$852,186	\$82,598,580
Cumulative Renewal Allowance								
Senior & Dauphin Isl Sealab	\$490,801,206	\$192,017,866	\$19,004,287	\$83,995,120	\$72,642,456	\$9,280,083	\$14,765,110	\$882,506,128
Two-Year System	\$184,277,520	\$12,172,885	\$2,084,889					\$198,535,294
Total	\$675,078,726	\$204,190,751	\$21,089,176	\$83,995,120	\$72,642,456	\$9,280,083	\$14,765,110	\$1,081,041,422

By applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data, one-third of the facilities renewal formula backlog may be viewed as critical.

This year, from the Facilities Master Plans and Capital Project Requests reports submitted by all public two and four-year institutions the Commission staff has received capital requests for immediate (year 1) and intermediate (year 2) capital projects totaling over a billion dollars. Table 2 is a recapitulation of all the institutional requests. Appendix 1, which follows this narrative, describes the institutional requests in more detail.

Table 2 Summary of Immediate and Intermediate Capital Projects Requests Alabama Public Institutions						
Institution		New Construction	Renovation / Major Remodeling	Major Capital Equipment	Deferred Maintenance / Facilities Renewal	Total
Senior & Dauphin Isl Sealab		\$745,622,975	\$291,494,740	\$19,013,705	\$69,399,744	\$1,125,531,164
Two-Year System		\$127,665,400	\$57,405,750	\$3,309,446	\$25,125,750	\$213,506,346
Total		\$873,288,375	\$348,900,490	\$22,323,151	\$94,525,494	\$1,339,037,510

APPENDIX 1

SUMMARY OF IMMEDIATE AND INTERMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION SENIOR INSTITUTIONS AND MES/DAUPHIN ISLAND SEA LAB

INSTITUTION	NEW CONSTRUCTION	RENOVATION/ MAJOR REMODELING	MAJOR CAPITAL EQUIPMENT	DEFERRED MAINTENANCE/ FAC RENEWAL	TOTAL COST OF CAPITAL REQUESTS
ALABAMA A&M UNIVERSITY	\$10,450,000	\$14,786,200		\$11,445,000	\$36,681,200
ALABAMA STATE UNIVERSITY	62,445,000	20,600,000	\$5,163,445	6,677,000	94,885,445
ATHENS STATE UNIVERSITY		1,375,000	150,000	1,990,000	3,515,000
AUBURN UNIVERSITY	240,565,000	61,950,000		7,163,799	309,678,799
AUBURN UNIV. AT MONTGOMERY	31,540,000			660,000	32,200,000
JACKSONVILLE STATE UNIVERSITY	13,000,000	8,100,000		9,992,500	31,092,500
TROY STATE UNIVERSITY	56,600,000	44,150,000	1,805,000	900,000	103,455,000
TROY STATE UNIV. DOTHAN	7,581,760	400,000	25,000	886,500	8,893,260
TROY STATE UNIV. MTGY.	4,800,000	6,900,000	300,000	950,000	12,950,000
UNIVERSITY OF ALABAMA	81,414,000	68,578,800		5,925,000	155,917,800
UNIVERSITY OF AL. AT BIRMINGHAM	71,200,000	5,700,000	1,400,000	10,000,000	88,300,000
UNIVERSITY OF AL. IN HUNTSVILLE	69,500,000	12,000,000		3,485,000	84,985,000
UNIVERSITY OF MONTEVALLO	1,000,000			3,550,000	4,550,000
UNIVERSITY OF NORTH ALABAMA	41,551,965	10,096,240	4,511,760	1,829,520	57,989,485
UNIVERSITY OF SOUTH ALABAMA	42,975,250	24,345,000	1,705,000	3,945,425	72,970,675
UNIVERSITY OF WEST ALABAMA	11,000,000	12,213,500	3,436,000		26,649,500
MES/ DAUPHIN ISL. SEA LAB		300,000	517,500		817,500
TOTAL SENIOR AND MES	\$745,622,975	\$291,494,740	\$19,013,705	\$69,399,744	\$1,125,531,164

APPENDIX 1 (Continued)

SUMMARY OF IMMEDIATE AND INTERMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
COMMUNITY AND TECHNICAL COLLEGES

INSTITUTION	NEW CONSTRUCTION	RENOVATION/ MAJOR REMODELING	MAJOR CAPITAL EQUIPMENT	DEFERRED MAINTENANCE/ FAC RENEWAL	TOTAL COST OF CAPITAL REQUESTS
ALABAMA SOUTHERN COM. COLLEGE	\$678,000	\$250,000		\$645,000	\$1,573,000
BESSEMER TECHNICAL COLLEGE	9,213,750	10,715,250		6,031,250	25,960,250
BEVILL STATE COMMUNITY COLLEGE	150,000	2,835,000		900,000	3,885,000
BISHOP STATE COMMUNITY COLLEGE	8,890,000	3,300,000		184,000	12,374,000
CALHOUN COMMUNITY COLLEGE	10,450,000	9,400,000	\$110,000	3,790,000	23,750,000
CENTRAL ALABAMA COM. COLLEGE	7,150,000		50,000	125,000	7,325,000
CHATTAHOOCHEE VALLEY C.C.	5,500,000				5,500,000
DRAKE TECHNICAL COLLEGE	5,000,000			550,000	5,550,000
ENTERPRISE-OZARK COM COLLEGE	2,285,000	525,000		145,000	2,955,000
FAULKNER COMMUNITY COLLEGE	10,438,650	2,000,000	1,500,000		13,938,650
GADSDEN COMMUNITY COLLEGE	18,600,000	3,640,000	30,000	4,297,000	26,567,000
INGRAM TECHNICAL COLLEGE			549,446	235,000	784,446
JEFFERSON DAVIS COMM. COLLEGE	2,180,000	325,000	300,000	570,000	3,375,000
JEFFERSON STATE COM. COLLEGE	12,000,000	1,013,500		172,500	13,186,000
LAWSON COMMUNITY COLLEGE	2,750,000	250,000	325,000	985,000	4,310,000
L. B. WALLACE STATE JUNIOR COL.	1,380,000	600,000		50,000	2,030,000
NORTHEAST AL COM. COLLEGE	1,500,000			176,000	1,676,000
NORTHWEST-SHOALS COMM COL.	600,000			780,000	1,380,000
REID TECHNICAL COLLEGE	3,300,000	150,000	20,000	300,000	3,770,000
SHELTON ST COMMUNITY COLLEGE	100,000	1,350,000		600,000	2,050,000
SNEAD COMMUNITY COLLEGE	1,000,000	8,700,000		950,000	10,650,000
SOUTHERN UNION COMM. COLLEGE	15,500,000	500,000		600,000	16,600,000
TRENHOLM TECHNICAL COLLEGE	1,500,000	2,775,000		1,390,000	5,665,000
WALLACE COM. COLLEGE DOTHAN	1,000,000	7,300,000		800,000	9,100,000
WALLACE COM. COL. HANCEVILLE		1,027,000			1,027,000
WALLACE COM. COLLEGE SELMA	6,500,000	750,000	425,000	850,000	8,525,000
TOTAL COM & TECH COL.	\$127,665,400	\$57,405,750	\$3,309,446	\$25,125,750	\$213,506,346